Form <b>990</b>
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# \*\* PUBLIC DISCLOSURE COPY \*\* Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Department of the Treasury Internal Revenue Service

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Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information. OMB No. 1545-0047

Α	For the	e 2022 calendar year, or tax year beginning JUL 1, 2022 and	ending Jt	JN 30, 2023						
B	Check if applicabl	e: C Name of organization		D Employer identif	cation number					
	Addre	ss susquehanna university								
	Name Chang	e Doing business as	23-1353385							
	Initial return	E Telephone numbe	er							
	Final return	(570) 372-41	28							
	termir ated	<b>G</b> Gross receipts \$	155,751,650.							
	Amen return	SELINGROVE, PA 1/0/0-1104		H(a) Is this a group r	eturn					
	Applic tion	F Name and address of principal officer: JONATHAN GREEN		for subordinates	s? Yes 🗴 No					
	pendi	SAME AS C ABOVE		<b>H(b)</b> Are all subordinates i	ncluded? Yes No					
1	Tax-ex	empt status: X 501(c)(3) 501(c) ( ) (insert no.) 4947(a)(1)	or 📃 527	lf "No," attach a	list. See instructions					
	Websi			H(c) Group exemption						
		organization: X Corporation Trust Association Other	L Year of	of formation: 1859	<b>V</b> State of legal domicile: <b>PA</b>					
P	art I	Summary								
ė	1	Briefly describe the organization's mission or most significant activities:	HANNA UNI	VERSITY EDUCATES						
anc		STUDENTS FOR PRODUCTIVE, CREATIVE AND REFLECTIVE LIVES OF								
Governance	2		heck this box if the organization discontinued its operations or disposed of more than 25% of its not							
Š	3				32					
~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	4	Number of independent voting members of the governing body (Part VI, line 1b)		28						
Activities &	5	Total number of individuals employed in calendar year 2022 (Part V, line 2a)		321						
tivit	6	Total number of volunteers (estimate if necessary)		21,032						
Ac	/a	Total unrelated business revenue from Part VIII, column (C), line 12			0.					
		Net unrelated business taxable income from Form 990-T, Part I, line 11		7b Prior Year	Current Year					
	8	Contributions and grants (Part VIII, line 1h)		26,284,671.	6,533,156.					
anc	9	Program service revenue (Part VIII, line 2g)		143,141,555.	148,126,839.					
Revenue	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		134,365.	1,026,614.					
Å	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		49,196.	65,041.					
		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		169,609,787.	155,751,650.					
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		77,639,227.	81,980,543.					
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.						
s	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	ther compensation, employee benefits (Part IX, column (A), lines 5-10) 44							
Ise	16a	Professional fundraising fees (Part IX, column (A), line 11e)								
Expenses	. b	Total fundraising expenses (Part IX, column (D), line 25) 2,725,								
ŵ	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)								
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	163,811,001.	170,872,979.						
	19	Revenue less expenses. Subtract line 18 from line 12		5,798,786.	-15,121,329.					
OC 0			Be	ginning of Current Year	End of Year					
Assets	20	Total assets (Part X, line 16)		351,514,856.	350,578,199.					
tAs	21	Total liabilities (Part X, line 26)		61,418,579.	56,513,377.					
ERe L	22	Net assets or fund balances. Subtract line 21 from line 20		290,096,277.	294,064,822.					
P	art II	Signature Block								

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign	Signature of officer		Da	ate	
Here	JEFFREY LISTWAK, VP FOR FINANCE				
	Type or print name and title				
	Print/Type preparer's name	Preparer's signature	Date	Check PTIN	
Paid	TROY MARINE, CPA	TROY MARINE, CPA	04/09/24	self-employed P00187	863
Preparer	Firm's name BAKER TILLY US, LLP		Fi	irm's EIN 39-085991	0
Use Only	Firm's address 790 N. WATER ST., SUITE 2	000			
	MILWAUKEE, WI 53202	hone no.414.777.5500			
May the I	RS discuss this return with the preparer shown abo	ve? See instructions		X Ye	es 🗌 No
					000 (*****

232001 12-13-22 LHA For Paperwork Reduction Act Notice, see the separate instructions. SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

	990 (2022) SUSQUEHANNA UNIVERSITY	23-1353385 Page
Par	t III Statement of Program Service Accomplishments	_
	Check if Schedule O contains a response or note to any line in this Part III	
1	Briefly describe the organization's mission:	
	SUSQUEHANNA UNIVERSITY EDUCATES STUDENTS FOR PRODUCTIVE, CREATIVE AND	
	REFLECTIVE LIVES OF ACHIEVEMENT, LEADERSHIP, AND SERVICE IN A DIVERSE,	
	DYNAMIC AND INTERDEPENDENT WORLD.	
2	Did the organization undertake any significant program services during the year which were not listed on the	ne
	prior Form 990 or 990-EZ?	Yes X No
	If "Yes," describe these new services on Schedule O.	
3	Did the organization cease conducting, or make significant changes in how it conducts, any program service	ces? Yes X No
	If "Yes," describe these changes on Schedule O.	
1	Describe the organization's program service accomplishments for each of its three largest program service	s, as measured by expenses.
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to	
	revenue, if any, for each program service reported.	,
4a	(Code:) (Expenses \$159,008,283. including grants of \$81,980,543. )	(Bevenue \$ 148,170,848.
	SUSQUEHANNA UNIVERSITY IS A NATIONAL LIBERAL ARTS COLLEGE CURRENTLY	
	ENROLLING APPROXIMATELY 2,110 FULL-TIME STUDENTS. FOUNDED IN 1858, THE	
	UNIVERSITY GRANTS BACHELOR OF ARTS, BACHELOR OF FINE ARTS, BACHELOR OF	
	MUSIC, BACHELOR OF SCIENCE AND MASTER OF EDUCATION DEGREES.	
4b	(Code:) (Expenses \$ including grants of \$)	(Revenue \$
1c	(Code:         ) (Expenses \$ including grants of \$)	(Revenue \$
1d	Other program services (Describe on Schedule O.)	
	(Expenses \$ including grants of \$ ) (Revenue \$	)
iu.		,
	Total program service expenses 159,008,283.	
le	Total program service expenses     159,008,283.	Form <b>990</b> (202

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Form	990	(2022)

SUSQUEHANNA UNIVERSITY

Pa	t IV Checklist of Required Schedules			age e
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	х	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		x
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		x
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		x
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		x
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8	х	
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10	Х	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VII, IX, or X,			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	X	<b> </b>
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b	X	
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	v	X
	Did the organization report an amount for other liabilities in Part X, line 25? <i>If</i> "Yes," <i>complete Schedule D, Part X</i>	11e	X	<u> </u>
T	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses	146	x	
10-	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If</i> "Yes," <i>complete Schedule D, Part X</i>	11f	~	<u> </u>
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete	10-	x	
h	Schedule D, Parts XI and XII	12a	А	
b		106		x
13	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	12b 13	x	<u> </u>
13 14a		14a		x
b	Did the organization maintain an office, employees, or agents outside of the United States?	1 <del>-1</del> a		<u> </u>
5	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b	х	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			<u> </u>
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15	х	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		x
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		x
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18		x
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If</i> "Yes."			
	complete Schedule G, Part III	19		x
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		х
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		

If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? ... Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or 21 domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I. Parts I and II

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Form 990 (2022)

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SUSQUEHANNA UNIVERSITY

Part IV Checklist of Required Schedules (continued) Yes No Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on 22 Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III Х 22 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current 23 and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Х 23 Schedule J 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Х 24a Schedule K. If "No," go to line 25a х **b** Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 24b Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease С x any tax-exempt bonds? 24c Х d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d 25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I 25a Х b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Х Schedule I Part I 25b 26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% Х controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II 26 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, 27 creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III ...... Х 27 28 Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions): A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If а х "Yes." complete Schedule L, Part IV 28a Х b A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV 28b c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? // x 28c "Yes," complete Schedule L, Part IV ..... Х 29 29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or gualified conservation Х contributions? If "Yes," complete Schedule M 30 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I ..... 31 Х 31 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete 32 х 32 Schedule N, Part II Did the organization own 100% of an entity disregarded as separate from the organization under Regulations 33 Х sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I 33 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and 34 х 34 Part V line 1 x 35a Did the organization have a controlled entity within the meaning of section 512(b)(13)? 35a b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 35b Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? 36 х If "Yes," complete Schedule R, Part V, line 2 36 Did the organization conduct more than 5% of its activities through an entity that is not a related organization 37 and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI Х 37 38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Х Note: All Form 990 filers are required to complete Schedule O 38 Part V Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response or note to any line in this Part V Yes No 251 **1a** Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a 0 Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable h 1b Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming С Х (gambling) winnings to prize winners? 1c Form 990 (2022) 232004 12-13-22

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2022.05080 SUSQUEHANNA UNIVERSITY

Page **4** 

Form	990 (2022) SUSQUEHANNA UNIVERSITY 23-135338	5	Р	age <b>5</b>			
Par	t V Statements Regarding Other IRS Filings and Tax Compliance (continued)						
			Yes	No			
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,						
	filed for the calendar year ending with or within the year covered by this return 2a 1805						
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Х				
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?						
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b	Х				
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a						
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		х			
b	If "Yes," enter the name of the foreign country						
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).						
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		Х			
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Х			
с	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c					
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit						
	any contributions that were not tax deductible as charitable contributions?	6a		Х			
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts						
	were not tax deductible?	6b					
7	Organizations that may receive deductible contributions under section 170(c).						
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	Х				
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	Х				
с	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required						
	to file Form 8282?	7c		X			
d	If "Yes," indicate the number of Forms 8282 filed during the year 7d						
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X			
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X			
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g					
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h					
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the						
	sponsoring organization have excess business holdings at any time during the year?	8		<u> </u>			
9	Sponsoring organizations maintaining donor advised funds.						
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		<u> </u>			
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b					
10	Section 501(c)(7) organizations. Enter:						
а	Initiation fees and capital contributions included on Part VIII, line 12						
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b						
11	Section 501(c)(12) organizations. Enter:						
а	Gross income from members or shareholders						
b	Gross income from other sources. (Do not net amounts due or paid to other sources against						
	amounts due or received from them.)						
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a					
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b						
13	Section 501(c)(29) qualified nonprofit health insurance issuers.						
а	Is the organization licensed to issue qualified health plans in more than one state?	13a					
	Note: See the instructions for additional information the organization must report on Schedule O.						
b	Enter the amount of reserves the organization is required to maintain by the states in which the						
	organization is licensed to issue qualified health plans						
C	Enter the amount of reserves on hand			x			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a					
	If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule O</i>	14b					
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or	45		v			
	excess parachute payment(s) during the year?	15		X			
10	If "Yes," see the instructions and file Form 4720, Schedule N.	40		х			
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16					
47	If "Yes," complete Form 4720, Schedule O.						
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities	47					
	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	17					
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Form	990 (2022) SUSQUEHANNA UNIVERSITY		23-13	53385	5	Р	age 6
Par	t VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 th	nrough	7b below, and	for a "	No" r	espon	ise
	to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O.					,	
	Check if Schedule O contains a response or note to any line in this Part VI						X
Sec	tion A. Governing Body and Management						
						Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	1a		32			
	If there are material differences in voting rights among members of the governing body, or if the governing						
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.						
b	Enter the number of voting members included on line 1a, above, who are independent	1b		28			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship	with a	ny other				
	officer, director, trustee, or key employee?				2		х
3	Did the organization delegate control over management duties customarily performed by or under the						
	of officers, directors, trustees, or key employees to a management company or other person?				3		x
4	Did the organization make any significant changes to its governing documents since the prior Form 9	90 was	filed?	[	4		Х
5	Did the organization become aware during the year of a significant diversion of the organization's ass	ets?		[	5		Х
6	Did the organization have members or stockholders?			[	6		Х
7a	Did the organization have members, stockholders, or other persons who had the power to elect or ap						
	more members of the governing body?				7a		х
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, st						
	persons other than the governing body?				7b		х
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the yea						
а	The governing body?				8a	Х	
	Each committee with authority to act on behalf of the governing body?				8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be read			Γ			
	organization's mailing address? If "Yes," provide the names and addresses on Schedule O				9		х
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Re	/enue	Code.)				
			ŗ	_		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?				10a		х
b	If "Yes," did the organization have written policies and procedures governing the activities of such ch	apters,	affiliates,				
	and branches to ensure their operations are consistent with the organization's exempt purposes?				10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body	before	e filing the form	n?	11a	Х	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.						
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13				12a	Х	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise	to conf	licts?		12b	Х	
с	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Y	es," de	escribe				
	on Schedule O how this was done				12c	Х	
13	Did the organization have a written whistleblower policy?				13	Х	
14	Did the organization have a written document retention and destruction policy?			L	14	X	
15	Did the process for determining compensation of the following persons include a review and approva	by inc	lependent				
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?						
а	The organization's CEO, Executive Director, or top management official				15a	Х	
b	Other officers or key employees of the organization				15b	X	
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.						
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangen	nent wi	th a				
	taxable entity during the year?				16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluat	e its pa	articipation				
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organ	ization	s				
	exempt status with respect to such arrangements?				16b		
Sec	tion C. Disclosure						
17	List the states with which a copy of this Form 990 is required to be filedCO,MD,MA,NH,NY,OH,P						
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and	d 990-	T (section 501	(c)(3)s	only) a	availal	ole
	for public inspection. Indicate how you made these available. Check all that apply.						
	X Own website Another's website X Upon request Other (explain		,				
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, co	nflict o	f interest policy	y, and	financ	cial	
	statements available to the public during the tax year.						
20	State the name, address, and telephone number of the person who possesses the organization's boo	ks and	records				
	JEFFREY A LISTWAK - (570)372-4315						
	514 UNIVERSITY AVE, SELINSGROVE, PA 17870-1164					000	
232006	12-13-22				Form	990	(2022)
<b>.</b>							<b>7</b> 07
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Form 990 (2		23-1353385	Page 7
Part VII	Compensation of Officers, Directors, Trustees, Key Employees, Highest Co	ompensated	
·	Employees, and Independent Contractors		
	Check if Schedule O contains a response or note to any line in this Part VII		
Section A.	Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees		
1a Comple	te this table for all persons required to be listed. Report compensation for the calendar year ending	with or within the organization'	s tax year.

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
 List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation.
 Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's current key employees, if any. See the instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A)	(B)			(0	C)			(D)	(E)	(F)
Name and title	Average	(do	Position (do not check more than one				ane	Reportable	Estimated	
	hours per	box			rson i	s both	n an	compensation	compensation	amount of
	week		cer ar T	id a d	irecto	r/trus T	tee)	from	from related	other
	(list any	ector						the	organizations	compensation
	hours for	or di	ee			ated		organization	(W-2/1099-MISC/	from the
	related	ustee	trust		e	bens		(W-2/1099-MISC/	1099-NEC)	organization
	organizations below	ual tr	tional		n ploye	t com		1099-NEC)		and related organizations
	line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			organizations
(1) JONATHAN GREEN	55.00	_	-							
PRESIDENT & CEO					х			480,903.	0.	74,212.
(2) MELISSA KOMORA	55.00									
VP FOR ADVANCEMENT						x		250,510.	0.	33,905.
(3) DAVE RAMSARAN	55.00									
PROVOST & DEAN OF FACULTY					Х			247,099.	0.	30,974.
(4) JENNIFER BUCHER	55.00									
VP FOR OPERATIONS					X			216,660.	0.	32,350.
(5) MATTHEW ROUSU	55.00									
DEAN SCHOOL OF BUSINESS						X		207,996.	0.	33,831.
(6) DELOREAN MENIFEE	55.00									
VP FOR ENROLLMENT					Х			191,119.	0.	23,727.
(7) FRANCES MAGEE	55.00									
VP STUDENT LIFE & DEAN OF STUDENTS						X		173,862.	0.	25,789.
(8) JENNIFER SERVEDIO	40.00									
CHIEF INFORMATION OFFICER						X		168,686.	0.	20,616.
(9) MICHAEL OZLANSKI	40.00									
ASSOCIATE PROFESSOR OF ACCOUNTING						X		163,326.	0.	13,472.
(10) MICHAEL COYNE, (TERM 06/2022)	55.00									
FORMER EXECUTIVE VP							Х	133,580.	0.	19,403.
(11) ERIC HINTON	40.00									
TRUSTEE		Х						77,971.	0.	13,543.
(12) MARIA L O MUNOZ	40.00									
TRUSTEE		Х						55,590.	0.	5,222.
(13) ANNETTE TOMARAZZO	1.00									
TRUSTEE		Х						0.	0.	0.
(14) ARIANA BOND	1.00									
TRUSTEE		Х						0.	0.	0.
(15) BONNIE BUCKS REECE	1.00									
TRUSTEE		Х						0.	0.	0.
(16) DAVID GERMAN	1.00									
TRUSTEE		х						٥.	0.	0.
(17) DAWN MUELLER	1.00									
TRUSTEE		Х		Х				٥.	0.	0.
232007 12-13-22										Form <b>990</b> (2022)

7

232007 12-13-22

Form 990 (2022)

Form 990 (2022) SUSQUEHANNA U									23-135	338	2	P	age <b>8</b>
Part VII Section A. Officers, Directors, Trust	ees, Key Emp	ploy	ees,	and	l Hig	ghes	t C	ompensated Employee	s (continued)				
(A) Name and title	box	(do not check more than one box, unless person is both an officer and a director (huistee)					<b>(D)</b> Reportable compensation from	(E) Reportable compensation from related	1		(F) timate nount other	of	
	week (list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	ƙey em ployee	Highest compensated employee	Former	the organization (W-2/1099-MISC/ 1099-NEC)	organizations (W-2/1099-MIS( 1099-NEC)	I	fr org and	pensa om th anizat d relat	ation le tion ted
(18) DON HAMLIN	1.00		-	0	×	ω	ш						
TRUSTEE		х						0.		0.			0.
(19) DOUGLAS KNISS TRUSTEE	1.00	x						0.		٥.			0.
(20) GEORGE LIBEROPOULOS	1.00												
TRUSTEE		х						0.		٥.			Ο.
(21) GEROHN LANNS	1.00												
TRUSTEE		х						0.		٥.			0.
(22) GUY ERWIN	1.00												
TRUSTEE		х						0.		٥.			0.
(23) HANNAH MACKEY	1.00												
TRUSTEE		х						0.		٥.			0.
(24) JAMES DUNLOP TRUSTEE	1.00	x		x				0.		٥.			0.
(25) JAMES STOWE	1.00									-			
TRUSTEE	-	х		х				0.		٥.			0.
(26) JEFF COOPER	1.00												
TRUSTEE		Х						0. 2,367,302.		0. 0.		327	0.
1b Subtotal c Total from continuation sheets to Part VI	Soction A							0.		0.		517,	0.
								2,367,302.		0.		327	044.
<ul> <li>d Total (add lines 1b and 1c)</li> <li>2 Total number of individuals (including but not address the second second</li></ul>									000 of reportable	••		,	
compensation from the organization												Vee	47
3 Did the organization list any former officer,	director, trust	ee, k	key e	mpl	oye	e, or	hig	hest compensated empl	oyee on	[		Yes	No
line 1a? If "Yes," complete Schedule J for su											3	X	
4 For any individual listed on line 1a, is the su												v	
and related organizations greater than \$150											4	X	
5 Did any person listed on line 1a receive or a											-		x
rendered to the organization? <i>If</i> "Yes." <i>com</i> Section B. Independent Contractors	plete Schedule	e J fo	or su	ich r	bers	on .					5		~
	nnoncotod inc	000	ndor		tra	otor		at reasined mare than f	100 000 of comm		ion fre		
1 Complete this table for your five highest con the argonization. Report componentian for t	-								· ·	ensat	ION IN	DITI	
the organization. Report compensation for t	ne calendar ye	ai e	nuin	ig w				(B)			(0	<u>יי</u>	
Name and business	address							Description of s	ervices	С		<b>n</b> satio	n
ELLUCIAN COMPANY LP													
2003 EDMUND HALLEY DR, RESTON, VA 201	.91							SOFTWARE				319,	427.
SFGF II LLC													
1144 KENNEBEC RD, CHAMBERSBURG, PA 17 EDUCATIONAL FURNITURE SOLUTIONS LLC	201						_	SOLAR ELECTRICITY				299,	405.
536 N TROOPER RD, NORRISTOWN, PA 1940	)3							FURNITURE				202	822.
ULSH ENTERPRISES LLC												,	
330 MCNESS ROAD, PORT TREVORTON, PA 1								VENDING SERVICES				137,	960.
BAKER TILLY US, LLP, 790 N. WATER ST. SUITE 2000, MILWAUKEE, WI 53202	,							AUDITING SERVICES				121	816.
2 Total number of independent contractors (ir		nt lin	nitor	l to t	thee				ore than			,	
<ul> <li>\$100,000 of compensation from the organiz</li> </ul>		51 111	meo	1.01		se iis 7	.eu	above, who received mo					
SEE PART VII, SECTION A CONTINU		TS									Form	<b>990</b> (	2022)
, 232008 12-13-22											2		·- <b></b> )

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Part VII Section A. Officers, Directors	, Trustees, Key Ei	<u>mplc</u>	yee	s, ai	nd H	ligh	est (	Compensated Employe	es (continued)		
(A)	(B)	(C)						(D)	(E)	(F)	
Name and title	Average	Position (check all that apply)						Reportable	Reportable	Estimated	
	hours	(C	heck	all	that	app	ly)	compensation	compensation	amount of	
	per week					e.		from the	from related organizations	other compensation	
	(list any	tor				ploye		organization	(W-2/1099-MISC)	from the	
	hours for	r direc				ed em		(W-2/1099-MISC)	(,	organization	
	related	stee o	ustee			ensat				and related	
	organizations	al trus	onal tr		loyee	comp				organizations	
	below	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest com pen sated em ployee	Former				
(27) JOANN SUZICH	line)	Ē	lns	Of	Ke	Ŧ	Fo				
TRUSTEE	1.00	x						0.	0.	C	
(28) LISA RYAN BURKE	1.00										
TRUSTEE		х		х				0.	0.	C	
(29) LOIS MARTIN	1.00										
TRUSTEE		х						0.	0.	C	
(30) LYNDA GUINAN	1.00										
TRUSTEE		х						0.	0.	C	
(31) MARGARET FRANTZ	1.00										
TRUSTEE		Х						0.	0.	C	
(32) MARTIN PINTER	1.00										
TRUSTEE		Х		х				0.	0.	0	
(33) MARY CIANNI	1.00										
TRUSTEE		Х		х				0.	0.	0	
(34) MEGHAN QUINN DORR	1.00								_		
		х						0.	0.	0	
(35) ORVILLE REYNOLDS	1.00								0		
TRUSTEE (36) ROBERT DOLL	1.00	Х						0.	0.	0	
TRUSTEE	1.00	x						0.	0.	C	
(37) RONALD REESE	1.00	Λ						·.	•.		
TRUSTEE	1.00	x						0.	0.	C	
(38) SANDRA ROCKS	1.00							<b>·</b> ·			
TRUSTEE		x		x				0.	0.	C	
(39) SEWARD PROSSER MELLON	1.00										
TRUSTEE		х						0.	0.	C	
(40) SHAWN BERKEBILE	1.00										
TRUSTEE		х						0.	0.	C	
(41) SIGNE GATES	1.00										
TRUSTEE		Х		х				0.	0.	C	
(42) TIMOTHY ROBESON	1.00										
TRUSTEE		Х						٥.	0.	0	
(43) VIRGINIA LLOYD	1.00										
TRUSTEE		Х			L			0.	0.	0	
		-									
		-	$\square$		-	-					
		1									
		-									
		1			L	I					

232201 04-01-22

aı	t VIII									_
		Check if Schedule O	conta	ains a respo	nse	or note to any line		(B)	(C)	
							<b>(A)</b> Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue exclue from tax und sections 512 -
ŝ	1 a	Federated campaigns		1a						
iun		Membership dues								
ž		Fundraising events								
Contributions, Gifts, Grants and Other Similar Amounts		Related organizations				50,000.				
mil		Government grants (contr				1,803,669.				
S	f	All other contributions, gifts,	grant	s, and						
the		similar amounts not included	abov	re <b>1f</b>		4,679,487.				
0 p	g	Noncash contributions included in	lines 1	a-1f <b>1g</b> \$	5	1,216,408.				
an	h	Total. Add lines 1a-1f					6,533,156.			
						Business Code				
	2 a	TUITION, ROOM & BOARD		900099	146,193,818.	, ,				
e	b	RELATED PROGRAMMING				812900	1,933,021.	1,933,021.		
Revenue	С									
Bev	d									
1	e									
		All other program service					148,126,839.			
-		Total. Add lines 2a-2f					140,120,039.			
	3	Investment income (includ					1,026,614.			1,026,6
	4	other similar amounts)					1,020,014.			1,020,0
	<del>-</del> 5	Royalties		•						
	5	noyanes	·····	(i) Real		(ii) Personal				
	6 a	Gross rents	62	(.)		(				
		Less: rental expenses	6b							
		Rental income or (loss)	6c							
		Net rental income or (loss								
		Gross amount from sales of	, <u></u>	(i) Securit		(ii) Other				
		assets other than inventory	7a							
	b	Less: cost or other basis								
2		and sales expenses	7b							
	с	Gain or (loss)	7c							
2	d	Net gain or (loss)			. <u></u>					
	8 a	Gross income from fundraisi	ng ev	ents (not						
5		including \$		of						
		contributions reported on		,						
		Part IV, line 18			<u>8a</u>					
		Less: direct expenses			8b					
		Net income or (loss) from				·····				
	9 a	Gross income from gamin								
		Part IV, line 19			9a					
		Less: direct expenses			9b					
		Net income or (loss) from Gross sales of inventory, l	-	-	, <u></u>					
	iu a	and allowances			10a					
	h	Less: cost of goods sold			10a					
		Net income or (loss) from				1				
+			54163		1	Business Code				
	11 a	OTHER				812900	65,041.	44,009.	21,032.	
nue	b				_		,	, , ,	,	
Revenue	c									
ä		All other revenue								
		Total. Add lines 11a-11d					65,041.			
	12	Total revenue. See instruction					155,751,650.	148,170,848.	21,032.	1,026,63

SUSQUEHANNA UNIVERSITY

23-1353385 Page 10

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#### Part IX Statement of Functional Expenses Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contain note to a line in this Dort IV

	Check if Schedule O contains a respons	se or note to any line in t	this Part IX		
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	<b>(A)</b> Total expenses	<b>(B)</b> Program service expenses	<b>(C)</b> Management and general expenses	<b>(D)</b> Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	160,422.	160,422.		
2	Grants and other assistance to domestic individuals. See Part IV, line 22	81,811,121.	81,811,121.		
3	Grants and other assistance to foreign	,,•	,,		
3	organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16	9,000.	9,000.		
4	Benefits paid to or for members	,	,		
5	Compensation of current officers, directors,				
Ũ	trustees, and key employees	1,795,303.	312,106.	1,483,197.	
6	Compensation not included above to disqualified	, , .	,	, , .	
Ŭ	persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	33,526,516.	29,326,630.	2,401,460.	1,798,426.
8	Pension plan accruals and contributions (include	, ,			
-	section 401(k) and 403(b) employer contributions)	2,320,161.	1,983,115.	184,410.	152,636.
9	Other employee benefits	7,920,176.	7,465,832.	256,277.	198,067.
10	Payroll taxes	2,395,360.	2,007,589.	262,523.	125,248.
11	Fees for services (nonemployees):		. ,		<i>.</i>
	Management				
	Legal	175,315.	175,315.		
	Accounting	119,351.	119,351.		
	Lobbying				
	Professional fundraising services. See Part IV, line 17	8,900.			8,900.
f	Investment management fees	1,008,273.		1,008,273.	
g	Other. (If line 11g amount exceeds 10% of line 25,				
-	column (A), amount, list line 11g expenses on Sch 0.)	4,915,594.	4,292,633.	548,448.	74,513.
12	Advertising and promotion				
13	Office expenses	2,797,318.	2,211,606.	502,219.	83,493.
14	Information technology	1,646,690.	75,646.	1,567,246.	3,798.
15	Royalties				
16	Occupancy	3,453,133.	3,432,264.	17,820.	3,049.
17	Travel	3,073,124.	2,952,866.	60,994.	59,264.
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	1,364,713.	1,096,036.	239,725.	28,952.
20	Interest	1,879,154.	1,879,154.		
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	9,270,890.	9,270,890.		
23	Insurance	85,685.		85,685.	
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule 0.)				
а	FOOD SERVICES	5,389,081.	5,389,081.		
b	OFF CAMPUS STUDY	948,463.	948,463.		
с	EQUIPMENT/R&M	933,970.	823,938.	54,650.	55,382.
d	LIBRARY MATERIALS	365,485.	365,485.		
е	All other expenses	3,499,781.	2,899,740.	466,164.	133,877.
25	Total functional expenses. Add lines 1 through 24e	170,872,979.	159,008,283.	9,139,091.	2,725,605.
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				
232010	) 12-13-22	11			Form <b>990</b> (2022)

SUSQUEHANNA UNIVERSITY

			<b>(A)</b> Beginning of year		<b>(B)</b> End of year
1	Cash - non-interest-bearing		6,713.	1	3,72
2	Savings and temporary cash investments		7,459,749.	2	4,871,78
3	Pledges and grants receivable, net		4,081,346.	3	3,443,25
4	Accounts receivable, net		2,027,112.	4	807,79
5	Loans and other receivables from any current or former officer,				
	trustee, key employee, creator or founder, substantial contribute				
		·		5	
6	Loans and other receivables from other disqualified persons (as				
	under section 4958(f)(1)), and persons described in section 4958			6	
7	Notes and loans receivable, net	· · · · · · · · · · · · · · · ·		7	
8	Inventories for sale or use		350,128.	8	282,71
9	Prepaid expenses and deferred charges		1,912,944.	9	2,234,46
10:	Land, buildings, and equipment: cost or other				
	basis. Complete Part VI of Schedule D 10a	295,540,570.			
1	Less: accumulated depreciation	189,782,751.	112,699,072.	10c	105,757,81
11	Investments - publicly traded securities		88,024,746.	11	94,216,71
12	Investments - other securities. See Part IV, line 11		129,857,618.	12	134,200,79
13	Investments - program-related. See Part IV, line 11		859,126.	13	597,83
14	Intangible assets			14	
15	Other assets. See Part IV, line 11		4,236,302.	15	4,161,28
16	Total assets. Add lines 1 through 15 (must equal line 33)	351,514,856.	16	350,578,1	
17	Accounts payable and accrued expenses	6,865,481.	17	5,963,04	
18	Grants payable		· · · ·	18	
19	Deferred revenue		985,637.	19	700,38
20	Tax-exempt bond liabilities		45,642,056.	20	42,674,6
21	Escrow or custodial account liability. Complete Part IV of Sched		· · · ·	21	
00	Loans and other payables to any current or former officer, direct				
22	trustee, key employee, creator or founder, substantial contribute				
			22		
23	Secured mortgages and notes payable to unrelated third parties			23	
24	Unsecured notes and loans payable to unrelated third parties			24	
25	Other liabilities (including federal income tax, payables to relate				
	parties, and other liabilities not included on lines 17-24). Comple				
	of Schedule D		7,925,405.	25	7,175,27
26	Total liabilities. Add lines 17 through 25		61,418,579.	26	56,513,37
		ζ			
	and complete lines 27, 28, 32, and 33.				
27	Net assets without donor restrictions	126,197,996.	27	121,110,48	
28	Net assets with donor restrictions		163,898,281.	28	172,954,33
	Organizations that do not follow FASB ASC 958, check here				
	and complete lines 29 through 33.				
27 28 29 30 31 32				29	
30	Paid-in or capital surplus, or land, building, or equipment fund			30	
31	Retained earnings, endowment, accumulated income, or other t			31	
32	Total net assets or fund balances		290,096,277.	32	294,064,82
33	Total liabilities and net assets/fund balances		351,514,856.	33	350,578,19

Form 990 (2022)

Form	990 (2022) SUSQUEHANNA UNIVERSITY	23-13533	85	Pa	<sub>ge</sub> 12
	rt XI Reconciliation of Net Assets				<u>.</u>
	Check if Schedule O contains a response or note to any line in this Part XI				X
1	Total revenue (must equal Part VIII, column (A), line 12)	1	155	751,	650.
2	Total expenses (must equal Part IX, column (A), line 25)	2	170	872,	979.
3	Revenue less expenses. Subtract line 2 from line 1	3	-15	121,	329.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	290	096,	277.
5	Net unrealized gains (losses) on investments	5	8	649,	050.
6	Donated services and use of facilities	6			
7	Investment expenses	7	1	008,	273.
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain on Schedule O)	9	9	432,	551.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,				
	column (B))	10	294	064,	822.
Pa	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII		<u></u>		
				Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule	• O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a			
	separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	e basis,			
	consolidated basis, or both:				
	X Separate basis Consolidated basis Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	-			
	review, or compilation of its financial statements and selection of an independent accountant?		2c	X	
	If the organization changed either its oversight process or selection process during the tax year, explain on Sch	edule O.			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the				
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		3a	Х	—
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requi				
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b	X 000	

Form **990** (2022)

(Form 990)

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section

4947(a)(1) nonexempt charitable trust. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1	545-0047
20	22

**Open to Public** 

Inspection

Nan	on of the organization	n
	rtment of the Treasury al Revenue Service	

Name of the organization Employer identification nu								identification number				
		HANNA UNIVERSIT						23-1353385				
Part I	Reason for Public (	Charity Status.	All organizations must c	omplete th	nis part.) Se	ee instruction	S.					
The orga	anization is not a private found	ation because it is: (F	or lines 1 through 12, cl	neck only o	one box.)							
1	A church, convention of ch	urches, or associatio	n of churches described	in sectio	n 170(b)(1	)(A)(i).						
2 X	A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).)											
3	A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).											
4	A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name,											
- <u> </u>	city, and state:											
5	An organization operated for the benefit of a college or university owned or operated by a governmental unit described in											
J												
c [	section 170(b)(1)(A)(iv). (Complete Part II.)											
6	A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in											
7 🗋			itial part of its support if	om a gove	ernmental l	unit or from th	e general p	Dudiic described in				
•	section 170(b)(1)(A)(vi). (C											
8	A community trust describe											
9	An agricultural research org				-		-	-				
	or university or a non-land-g	grant college of agric	ulture (see instructions).	Enter the r	name, city,	and state of	the college	or				
	university:											
10	An organization that norma	Ily receives (1) more	than 33 1/3% of its supp	ort from co	ontribution	is, membershi	p fees, and	l gross receipts from				
	activities related to its exen	npt functions, subjec	t to certain exceptions; a	and (2) no i	more than	33 1/3% of its	s support fr	om gross investment				
	income and unrelated busir	ness taxable income	(less section 511 tax) fro	m busines	ses acquir	ed by the org	anization a	fter June 30, 1975.				
	See section 509(a)(2). (Con	mplete Part III.)										
11 📃	An organization organized a	and operated exclusi	vely to test for public sat	ety. See	section 50	9(a)(4).						
12	An organization organized a	and operated exclusi	vely for the benefit of, to	perform the	ne functior	ns of, or to car	ry out the	purposes of one or				
	more publicly supported or	ganizations describe	d in section 509(a)(1) o	r section \$	509(a)(2).	See <b>section 5</b>	6 <b>09(a)(3).</b> C	heck the box on				
_	lines 12a through 12d that	describes the type of	supporting organizatior	and com	olete lines	12e, 12f, and	12g.					
a	Type I. A supporting orga	anization operated, su	upervised, or controlled	by its supp	orted orga	anization(s), ty	pically by g	giving				
	the supported organization	on(s) the power to reg	gularly appoint or elect a	majority o	f the direc	tors or trustee	es of the su	pporting				
	organization. You must o	complete Part IV, Se	ctions A and B.									
ь [	Type II. A supporting org	anization supervised	or controlled in connect	ion with its	s supporte	d organizatior	n(s), by hav	ing				
	control or management o	f the supporting orga	anization vested in the sa	ame persoi	ns that cor	ntrol or manag	e the supp	orted				
	organization(s). You mus	t complete Part IV,	Sections A and C.									
с	Type III functionally inte	-		in connect	ion with, a	nd functional	v integrate	d with,				
	its supported organization						, 0	,				
d	Type III non-functionally		-				ted organiz	ation(s)				
	that is not functionally int	•					•					
	requirement (see instructi	с с	• •	•								
<b>_</b>	Check this box if the orga						I Type III					
0	functionally integrated, or					, , , , , , , , , , , , , , , , , , , ,	i, i ype iii					
f Fr	nter the number of supported of	rachizationa										
	rovide the following information	•	d organization(s)									
9 ''	(i) Name of supported	(ii) EIN	(iii) Type of organization	(iv) Is the orga in your governi	nization listed	(v) Amount of	monetary	(vi) Amount of other				
	organization		(described on lines 1-10 above (see instructions))	Yes	No	support (see in	structions)	support (see instructions)				
Total												

Schedule A	Form 99	0) 2022

		SQUEHANNA UNI				23-13533	T age Z
Pa	ITT II Support Schedule for C	-					
	(Complete only if you checked			-	n failed to qualify ι	inder Part III. If the o	organization
_	fails to qualify under the tests	listed below, plea	se complete Part	II.)			
Se	ction A. Public Support		<b>F</b>		1		
	ndar year (or fiscal year beginning in)	<b>(a)</b> 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	<b>(f)</b> Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2	Tax revenues levied for the organ- ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						
	Public support. Subtract line 5 from line 4.						
	ction B. Total Support		<b></b>	I	1		
	ndar year (or fiscal year beginning in)	<b>(a)</b> 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
7	Amounts from line 4						
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,						
-	and income from similar sources						
9	Net income from unrelated business						
	activities, whether or not the						
40	business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital						
44	<b>Total support.</b> Add lines 7 through 10						
12	Gross receipts from related activities,	ato (see instructio				12	
	First 5 years. If the Form 990 is for the	•	,	fourth or fifth tax			
10	organization, check this box and <b>stop</b>						
Se	ction C. Computation of Public						
14	Public support percentage for 2022 (lin	ne 6, column (f), d	ivided by line 11, o	column (f))		14	%
	Public support percentage from 2021					15	%
<b>16</b> a	<b>33 1/3% support test - 2022.</b> If the o	rganization did no	t check the box o	n line 13, and line	14 is 33 1/3% or m	ore, check this box	and
	stop here. The organization qualifies a	as a publicly supp	orted organization				

b 33 1/3% support test - 2021. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization

17a 10% -facts-and-circumstances test - 2022. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts and circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization

b 10% -facts-and-circumstances test - 2021. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Schedule A (Form 990) 2022

232022 12-09-22

# Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support						
Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	t (f) Total
1 Gifts, grants, contributions, and						
membership fees received. (Do not						
include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
<b>3</b> Gross receipts from activities that						
are not an unrelated trade or bus- iness under section 513						
4 Tax revenues levied for the organ-						
ization's benefit and either paid to or expended on its behalf						
<b>5</b> The value of services or facilities						
furnished by a governmental unit to						
the organization without charge						
6 Total. Add lines 1 through 5						
<b>7a</b> Amounts included on lines 1, 2, and						
3 received from disqualified persons						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
<b>c</b> Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						
Section B. Total Support		1	T	1		
Calendar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	: (f) Total
9 Amounts from line 6						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
<b>b</b> Unrelated business taxable income						
(less section 511 taxes) from businesses						
acquired after June 30, 1975						
<b>c</b> Add lines 10a and 10b						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
<b>13</b> Total support. (Add lines 9, 10c, 11, and 12.)						
<b>14 First 5 years.</b> If the Form 990 is for the	ne organization's fi	rst, second, third,	fourth, or fifth tax	year as a section	501(c)(3) orgar	nization,
check this box and stop here						
Section C. Computation of Publi	c Support Per	centage				
<b>15</b> Public support percentage for 2022 (I	ine 8, column (f), d	livided by line 13,	column (f))		15	%
16 Public support percentage from 2021					16	%
Section D. Computation of Inves						
17 Investment income percentage for 20					17	%
<b>18</b> Investment income percentage from					18	%
19a 33 1/3% support tests - 2022. If the						ine 17 is not
more than 33 1/3%, check this box a						
b 33 1/3% support tests - 2021. If the	-					
line 18 is not more than 33 1/3%, che						tion
20 Private foundation. If the organization	n did not check a	box on line 14, 19	a, or 19b, check t	his box and see in		
232023 12-09-22					Sched	lule A (Form 990) 2022
		16				

2022.05080 SUSQUEHANNA UNIVERSITY 5

1

2

3a

3b

3c

4a

4b

4c

5a

<u>5b</u> 5<u>c</u>

6

7

8

9a

9b

9c

10a

10b

Yes No

# Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

# Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If* "Yes," *describe in* **Part VI** *how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*
- **c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If* "Yes," *explain in* **Part VI** *what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in* **Part VI.**
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If* "Yes," *complete Part I of Schedule L (Form 990).*
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? *If* "Yes." *complete Part I of Schedule L (Form 990).*
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI.**
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in **Part VI.**
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If* "Yes," *answer line 10b below.*
- **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

17

232024 12-09-22

Schedule A (Form 990) 2022

Schedule A (Form 990) 2022 SU	USQUEHANNA	UNIVERSITY
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23-1353385 Page **5** 

Yes

2

No

# Part IV Supporting Organizations (continued) 11 Has the organization accepted a gift or contribution from any of the following persons? Yes No a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization? 11a 11a b A family member of a person described on line 11a above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI. 11b 11c

# Section B. Type I Supporting Organizations

			100	4
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the	1		
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.			⊢
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			L

Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,

#### supervised, or controlled the supporting organization. Section C. Type II Supporting Organizations

			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s)	1		

# Section D. All Type III Supporting Organizations

			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how			
3	the organization maintained a close and continuous working relationship with the supported organization(s). By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's	2		
	income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard	3		

# Section E. Type III Functionally Integrated Supporting Organizations

1	Check the box next to the method that the organization used	to satisfy the Integral Part	Test during the year	r (see instructions).
-	Onech the box next to the method that the organization used	i to satisfy the integral i art	Tost during the yea	, (

- a The organization satisfied the Activities Test. Complete line 2 below.
- **b** The organization is the parent of each of its supported organizations. *Complete* **line 3** *below.*

c 🗌		The organization supported a governmental entity.	Describe in Part VI how you supported a governmental entity (see instruc	tion <u>s).</u>
-----	--	---------------------------------------------------	--------------------------------------------------------------------------	-----------------

- 2 Activities Test. Answer lines 2a and 2b below.
- **a** Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in **Part VI identify those supported organizations and explain** how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
- b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
- 3 Parent of Supported Organizations. Answer lines 3a and 3b below.
- a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *If* "Yes" or "No" provide details in **Part VI.**

b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? *If "Yes," describe in Part VI the role played by the organization in this regard.* 232025 12-09-22

3b | | Schedule A (Form 990) 2022

2a

2b

3a

14420409 144198 56796

18 2022.05080 SUSQUEHANNA UNIVERSITY Yes No

art	V         Type III Non-Functionally Integrated 509(a)(3) Supporti	ng Organi	zations	23-1353385	Pa
	Check here if the organization satisfied the Integral Part Test as a qualify			Part VI) See instruc	ctio
	All other Type III non-functionally integrated supporting organizations mu		•		0110
ctio	n A - Adjusted Net Income		(A) Prior Year	(B) Current Yo (optional)	
IN	let short-term capital gain	1			
? F	Recoveries of prior-year distributions	2			
	Other gross income (see instructions)	3			
	Add lines 1 through 3.	4			
	Depreciation and depletion	5			
F	Portion of operating expenses paid or incurred for production or				
	collection of gross income or for management, conservation, or				
	naintenance of property held for production of income (see instructions)	6			
	Other expenses (see instructions)	7			
	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8			
	n B - Minimum Asset Amount		(A) Prior Year	(B) Current Yo (optional)	
I A	Aggregate fair market value of all non-exempt-use assets (see				
	nstructions for short tax year or assets held for part of year):				
a A	Average monthly value of securities	1a			
b A	Average monthly cash balances	1b			
сF	air market value of other non-exempt-use assets	1c			
d T	<b>Total</b> (add lines 1a, 1b, and 1c)	1d			
еĽ	Discount claimed for blockage or other factors				
(	explain in detail in Part VI):				
	Acquisition indebtedness applicable to non-exempt-use assets	2			
5	Subtract line 2 from line 1d.	3			
. (	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,				
	ee instructions).	4			
	let value of non-exempt-use assets (subtract line 4 from line 3)	5			
5 N	Aultiply line 5 by 0.035.	6			
	Recoveries of prior-year distributions	7			
; N	finimum Asset Amount (add line 7 to line 6)	8			
ctio	n C - Distributable Amount			Current Yea	ar
I A	Adjusted net income for prior year (from Section A, line 8, column A)	1			
2 E	Inter 0.85 of line 1.	2			
N	Iinimum asset amount for prior year (from Section B, line 8, column A)	3			
E	nter greater of line 2 or line 3.	4			
	ncome tax imposed in prior year	5			
; C	Distributable Amount. Subtract line 5 from line 4, unless subject to				
	mergency temporary reduction (see instructions).	6			

Schedule A (Form 990) 2022

232026 12-09-22

Sche	dule A (Form 990) 2022 SUSQUEHANNA UNIVERS				23-1353385	Page 7
Par	t V Type III Non-Functionally Integrated 509(	a)(3) Supporting Orga	nizations (continu	ied)		
Secti	on D - Distributions		·	-	Current Y	ear
1	Amounts paid to supported organizations to accomplish exer	mpt purposes		1		
2	Amounts paid to perform activity that directly furthers exemp	t purposes of supported				
	organizations, in excess of income from activity	2				
3	Administrative expenses paid to accomplish exempt purpose	es of supported organizations	6	3		
4	Amounts paid to acquire exempt-use assets			4		
5	Qualified set-aside amounts (prior IRS approval required - pro	ovide details in Part VI)		5		
6	Other distributions ( <i>describe in Part VI</i> ). See instructions.			6		
7	Total annual distributions. Add lines 1 through 6.			7		
8	Distributions to attentive supported organizations to which the	ne organization is responsive				
	(provide details in <b>Part VI</b> ). See instructions.			8		
9	Distributable amount for 2022 from Section C, line 6			9		
10	Line 8 amount divided by line 9 amount			10		
Secti	on E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistribution Pre-2022	IS	(iii) Distributa Amount for	
1	Distributable amount for 2022 from Section C, line 6					
2	Underdistributions, if any, for years prior to 2022 (reason-					
	able cause required - explain in Part VI). See instructions.					
3	Excess distributions carryover, if any, to 2022					
а	From 2017					
b	From 2018					
	From 2019					
	From 2020					
	From 2021					
	Total of lines 3a through 3e					
	Applied to underdistributions of prior years					
	Applied to 2022 distributable amount					
i	Carryover from 2017 not applied (see instructions)					
i	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.					
4	Distributions for 2022 from Section D,					
	line 7: \$					
а	Applied to underdistributions of prior years					
	Applied to 2022 distributable amount					
	Remainder. Subtract lines 4a and 4b from line 4.					
5	Remaining underdistributions for years prior to 2022, if					
-	any. Subtract lines 3g and 4a from line 2. For result greater					
	than zero, explain in <b>Part VI.</b> See instructions.					
6	Remaining underdistributions for 2022. Subtract lines 3h					
•	and 4b from line 1. For result greater than zero, explain in					
	Part VI. See instructions.					
7	Excess distributions carryover to 2023. Add lines 3j					
•	and 4c.					
8	Breakdown of line 7:					
	Excess from 2018					
	Excess from 2019					
	Excess from 2020					
	Excess from 2020					
	Excess from 2021					
e						

SUSQUEHANNA UNIVERSITY

Schedule A (Form 990) 2022

23-1353385

Schedule A	(Form 990) 2022	SUSQUEHANNA UNIVERSITY		23-1353385	Page <b>8</b>
Part VI	Supplemental Infor Part IV, Section A, lines 1 line 1; Part IV, Section D,	, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 90 lines 2 and 3; Part IV, Section E, li	ns required by Part II, line 10; Part II, line 17 c, 11a, 11b, and 11c; Part IV, Section B, lin nes 1c, 2a, 2b, 3a, and 3b; Part V, line 1; P , and 6. Also complete this part for any add	es 1 and 2; Part IV, Section art V, Section B, line 1e; Pa	n C.
232028 12-09-2	2		21	Schedule A (Form	990) 2022

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# \*\* PUBLIC DISCLOSURE COPY \*\*

# Schedule of Contributors

Attach to Form 990 or Form 990-PF. Go to www.irs.gov/Form990 for the latest information. OMB No. 1545-0047

# 2022

Employer identification number

23-1353385

Department of the Treasury
Internal Revenue Service

(Form 990)

Schedule B

Name of the organization

Organization type (check one):

<b>0</b>	
Filers of:	Section:
Form 990 or 990-EZ	X 501(c)( <sup>3</sup> ) (enter number) organization
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
	527 political organization
Form 990-PF	501(c)(3) exempt private foundation
	4947(a)(1) nonexempt charitable trust treated as a private foundation
	501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

## **General Rule**

X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

### Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year for an *exclusively* set in the set of t

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2022)

	3 (Form 990) (2022)		Page <b>2</b>
Name of or	ganization		Employer identification number
SUSQUEHA	NNA UNIVERSITY		23-1353385
Part I	Contributors (see instructions). Use duplicate copies of Part I if a	additional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributio	(d) ons Type of contribution
1		\$854	Person Payroll Noncash X (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributio	(d) ons Type of contribution
2		\$463	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
<u>No.</u>	Name, address, and ZIP + 4	Total contributio	Type of contribution       Person     X       Payroll     Noncash       (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributio	(d) ons Type of contribution
4		\$200	Person       X         Payroll       Image: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributio	(d) ons Type of contribution
5		\$168	Person X Payroll I Noncash X (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributio	(d) ons Type of contribution
6		\$124	Person X Payroll (Complete Part II for noncash contributions.) Schedule B (Form 990) (2022)

	3 (Form 990) (2022)		Page 2
Name of or	ganization	Em	ployer identification number
SUSQUEHA	NNA UNIVERSITY		23-1353385
Part I	Contributors (see instructions). Use duplicate copies of Part I if a	additional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7		\$105,250	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
8		\$105,000	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b)	(c) Total contributions	(d) Type of contribution
9	Name, address, and ZIP + 4	\$100,000	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$100,000	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
11		\$100,000	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>    12</u> 223452 11-15		\$99,995	Person X Payroll Noncash (Complete Part II for noncash contributions.) Schedule B (Form 990) (2022)

24

	3 (Form 990) (2022)		Page <b>2</b>
Name of or	ganization	Em	ployer identification number
SUSQUEHA	NNA UNIVERSITY		23-1353385
Part I	Contributors (see instructions). Use duplicate copies of Part I if a	dditional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13		\$91,944	Person X Payroll X Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
14		\$79,945	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$75,000	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
16		\$70,200	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$70,000	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
18		\$67,500	Person X Payroll

223452 11-15-22

25 2022.05080 SUSQUEHANNA UNIVERSITY

14420409 144198 56796

	3 (Form 990) (2022)		Page
Name of or	rganization	Emp	oloyer identification number
SUSQUEHA	NNA UNIVERSITY		23-1353385
Part I	Contributors (see instructions). Use duplicate copies of Part I if a	dditional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
19		\$63,628.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
20		\$58,140.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$50,827.	Person Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
22		\$50,207.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
23		\$50,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
24		\$50,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.) Schedule B (Form 990) (2022)

Page 2

26

	B (Form 990) (2022)		Page 2
Name of o	rganization	Em	ployer identification number
SUSQUEHA	ANNA UNIVERSITY		23-1353385
Part I	Contributors (see instructions). Use duplicate copies of Part I if a	dditional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
25_		\$50,000	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
26		\$50,000	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
27_		\$45,000	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
28		\$40,000	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
29		\$33,600	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
30		\$33,006	Person X     Payroll     Noncash     (Complete Part II for     noncash contributions.)     Schedule B (Form 990) (2022)

223452 11-15-22

	3 (Form 990) (2022)		Page 2
Name of or	rganization		Employer identification number
SUSQUEHA	NNA UNIVERSITY		23-1353385
Part I	Contributors (see instructions). Use duplicate copies of Part I if addition	onal space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	30.       Person       X         30.       Payroll       Image: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$29,0	30.       Person       X         Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
33		\$28,7	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
34_		\$27,6	Person       X         Payroll       D         50.       Noncash       D         (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
35_		\$25,6	17.       Person       X         17.       Payroll       Image: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>36</u> 223452 11-15		\$25,5	00. Complete Part II for noncash contributions.) Schedule B (Form 990) (2022)

28

Page 2

Name of organization			oyer identification number
SUSQUEHA	NNA UNIVERSITY Contributors (see instructions). Use duplicate copies of Part I i		23-1353385
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
37_		\$25,000.	Person     X       Payroll     Image: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
38_		\$25,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
39		\$25,000.	Person     X       Payroll     Image: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
40		\$25,000.	Person     X       Payroll     Image: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$25,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>42</u> 223452 11-15		\$25,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.) Schedule B (Form 990) (2022

Schedule B (Form 990) (2022)

Name of organization			Employer identification number	
SUSQUEHAI	NNA UNIVERSITY		23-1353385	
Part I	Contributors (see instructions). Use duplicate copies of Part I if	f additional space is needed.		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) Type of contribution	
43		\$25,	000.       Person       X         000.       Noncash       Image: Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) Is Type of contribution	
44		\$23,	400.       Person       X         400.       Noncash       Image: Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) Is Type of contribution	
<u>45</u>		\$20,	221.       Person       X         Payroll       Image: Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) Is Type of contribution	
46		\$20,	000.       Person       X         Payroll       Image: Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) Is Type of contribution	
47		\$18,	498.       Person       X         498.       Noncash       X         (Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) Is Type of contribution	
48 223452 11-15-		\$15,	700.     Person     X       Payroll     Image: Complete Part II for noncash contributions.)       Schedule B (Form 990) (2022	

30

Schedule B (Form 990) (2022)

2022.05080 SUSQUEHANNA UNIVERSITY 56796\_1

Page **2** 

14420409 144198 56796

Schedule B (Form 990) (2022)

	3 (Form 990) (2022)	I	Page <b>2</b>
Name of or	rganization	Emp	loyer identification number
SUSQUEHA	NNA UNIVERSITY		23-1353385
Part I	Contributors (see instructions). Use duplicate copies of Part I if a	additional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$15,349.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
50		\$15,132.	Person Payroll Noncash X (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
<u> </u>	Name, address, and ZIP + 4	\$15,065.	Type of contribution         Person       X         Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
52		\$15,000.	PersonXPayrollXNoncashX(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
53_		\$12,000.	PersonXPayroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
223452 11-15		\$12,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.) Schedule B (Form 990) (2022)

31 2022.05080 SUSQUEHANNA UNIVERSITY 56796\_\_1

	B (Form 990) (2022)		Page
Name of o	rganization	En	ployer identification number
SUSQUEHA	NNA UNIVERSITY		23-1353385
Part I	Contributors (see instructions). Use duplicate copies of Part I if a	dditional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
55		\$11,774	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
56		\$11,740	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
57_		\$11,625	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
58_		\$11,500	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
59		\$ 11,500	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
60		\$11,277	Person X Payroll X Noncash X (Complete Part II for noncash contributions.) Schedule B (Form 990) (2022

32 2022.05080 SUSQUEHANNA UNIVERSITY 56796\_1

Page **2** 

Name of organization			Employer identification number	
SUSQUEHA	NNA UNIVERSITY		23-1353385	
Part I	Contributors (see instructions). Use duplicate copies of Part I if addit	tional space is needed.		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributior	(d) Is Type of contribution	
61		\$11,	000.       Person       X         Payroll       Image: Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributior	(d) Is Type of contribution	
62		\$11,	000.       Person       X         Payroll       Image: Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributior	(d) Is Type of contribution	
63		\$10,	600.       Person       X         Payroll       Image: Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributior	(d) ns Type of contribution	
64		\$10,	246.       Person       X         Payroll       Image: Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributior	(d) ns Type of contribution	
65		\$10,	109.       Person       Image: Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributior	(d) Is Type of contribution	
66		\$10,	100.     Person X       Payroll     Payroll       Noncash     (Complete Part II for noncash contributions.)	

223452 11-15-22

14420409 144198 56796

Schedule B (Form 990) (2022)

Name of organization	Employer identification number	
SUSQUEHANNA UNIVERSITY		23-1353385
Part I Contributors (see instructions). Use duplicate copies of Part I if addition	onal space is needed.	
(a) (b) No. Name, address, and ZIP + 4	(c) Total contribution	(d) s Type of contribution
	\$10,0	030.       Person       X         O30.       Payroll       Image: Complete Part II for noncash contributions.)
(a) (b) No. Name, address, and ZIP + 4	(c) Total contribution	(d) s Type of contribution
<u>68</u>	\$10,0	Person X Payroll
(a) (b) No. Name, address, and ZIP + 4	(c) Total contribution	(d) s Type of contribution
	\$10,0	D00.       Person       X         Payroll       Image: Complete Part II for noncash contributions.)
(a) (b) No. Name, address, and ZIP + 4	(c) Total contribution	(d) s Type of contribution
<u></u>	\$10,0	D00.       Person       X         Payroll       Image: Complete Part II for noncash contributions.)
(a) (b) No. Name, address, and ZIP + 4	(c) Total contribution	(d) s Type of contribution
	\$10,0	D00.     Person     X       Payroll     D       Noncash     D       (Complete Part II for noncash contributions.)
(a) (b) No. Name, address, and ZIP + 4	(c) Total contribution	(d) s Type of contribution
223452 11-15-22	\$10,0	Person         X           Payroll         Payroll           Noncash         (Complete Part II for noncash contributions.)           Schedule B (Form 990) (2022)

14420409 144198 56796

Page **2** 

Schedule B (Form 990) (2022)

34 2022.05080 SUSQUEHANNA UNIVERSITY 56796\_1

73     \$	23-1353385 eeded. (c) (d) I contributions Type of contribution
(a)     (b)     Total of       73	(c) (d)
No.         Name, address, and ZIP + 4         Total of           73	
(a)       (b)         No.       Name, address, and ZIP + 4         74	I
No.         Name, address, and ZIP + 4         Total of           74	10,000. Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) (b) No. Name, address, and ZIP + 4 Total c	(c) (d) I contributions Type of contribution
No. Name, address, and ZIP + 4 Total of	10,000.       Person       X         10,000.       Noncash       Image: Complete Part II for noncash contributions.)
75	(c) (d) I contributions Type of contribution
\$	10,000.       Person       X         10,000.       Noncash       I         (Complete Part II for noncash contributions.)
(a) (b) No. Name, address, and ZIP + 4 Total of	(c) (d) I contributions Type of contribution
<u></u>	10,000. Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) (b) No. Name, address, and ZIP + 4 Total of	(c) (d) I contributions Type of contribution
\$	10,000.     Person     X       10,000.     Noncash     Image: contribution in the second
(a) (b) No. Name, address, and ZIP + 4 Total of	
78	(c) (d) I contributions Type of contribution

35

Schedule B (Form 990) (2022)

2022.05080 SUSQUEHANNA UNIVERSITY 56796\_1

Page **2** 

14420409 144198 56796

Schedule B (Form 990) (2022)

	3 (Form 990) (2022)		Page	
Name of or	rganization		Employer identification number	
SUSQUEHANNA UNIVERSITY			23-1353385	
Part I	Contributors (see instructions). Use duplicate copies of Part I if add	ditional space is needed.		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) s Type of contribution	
		\$\$,	Person Payroll Noncash X (Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) s Type of contribution	
80		\$9,1	Person X Payroll Noncash (Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) s Type of contribution	
81_	, , , , , , , , , , , , , , , , ,		Person X Payroll Noncash (Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) s Type of contribution	
82		\$8,5	Person       X         Payroll       X         Noncash	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) s Type of contribution	
83		\$8, <u>5</u>	500.       Person       X         500.       Payroll       Image: Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) s Type of contribution	
84	-22	\$8,0	DOO. Person X Payroll D Noncash (Complete Part II for noncash contributions.) Schedule B (Form 990) (2022)	

36 2022.05080 SUSQUEHANNA UNIVERSITY 56796\_1

Page 2

14420409 144198 56796

Name of or	ganization		Employer identification number
SUSQUEHA	NNA UNIVERSITY		23-1353385
Part I	Contributors (see instructions). Use duplicate copies of Part I if additionate	al space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) Type of contribution
85		\$8,	000.       Person       X         Payroll       Image: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributior	(d) ns Type of contribution
86		\$7 <i>,</i>	920. Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributior	(d) Is Type of contribution
87		\$7,	Person       X         Payroll       Image: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) ns Type of contribution
88		\$7,	632.       Person       X         Payroll       Image: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) Is Type of contribution
89_		\$7,	500.       Person       X         500.       Payroll       Image: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) Type of contribution
90		\$7,	500.       Person       X         500.       Payroll       Image: Complete Part II for noncash contributions.)         Schedule B (Form 990) (2022)

37 2022.05080 SUSQUEHANNA UNIVERSITY 56796\_1

Page **2** 

14420409 144198 56796

Name of o	rganization		Employer identification number
SUSQUEHA	NNA UNIVERSITY		23-1353385
Part I	Contributors (see instructions). Use duplicate copies of Part I if additiona	I space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) ns Type of contribution
91		\$7,	Person       X         Payroll       Image: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) ns Type of contribution
92		\$7,	Person       X         Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) ns Type of contribution
93		\$7,	Person       X         Payroll       Image: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) ns Type of contribution
94		\$7,	Person       X         Payroll       Image: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) ns Type of contribution
95			Person     X       Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) ns Type of contribution
<u>96</u> 223452 11-15		\$6,	755. Person X Payroll (Complete Part II for noncash contributions.) Schedule B (Form 990) (2022)

38

Schedule B (Form 990) (2022)

2022.05080 SUSQUEHANNA UNIVERSITY 56796\_1

Name of organization			Employer identification number	
SUSQUEHA	NNA UNIVERSITY		23-1353385	
Part I	Contributors (see instructions). Use duplicate copies of Part I if	additional space is needed.		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
97		\$6,000.	PersonXPayrollImage: Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
98		\$6,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
99_		\$6,000.	PersonXPayrollNoncash(Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
		\$6,000.	PersonXPayrollImage: Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
101		\$5,800.	Person X Payroll Noncash (Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
<u>102</u> 223452 11-15-		\$5,500.	Person X Payroll Noncash (Complete Part II for noncash contributions.) Schedule B (Form 990) (2022)	

14420409 144198 56796

Name of organization		Employer identification number	
SUSQUEHA	NNA UNIVERSITY		23-1353385
Part I	Contributors (see instructions). Use duplicate copies of Part I if	additional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$5,3:	Person     X       Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$5,30	D0.     Person     X       Payroll     Image: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
105		\$5,10	Person       X         Payroll       Image: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$5,0	Person       X         Payroll       Image: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$5,0	Person       X         Payroll       Image: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>   108</u> 223452 11-15		\$5,0	50. Person X Payroll Noncash (Complete Part II for noncash contributions.) Schedule B (Form 990) (2022)

40 2022.05080 SUSQUEHANNA UNIVERSITY 56796\_1

Name of organization			Employer identification number	
SUSQUEHA	NNA UNIVERSITY		23-1353385	
Part I	Contributors (see instructions). Use duplicate copies of Part I if a	additional space is needed.		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) s Type of contribution	
		\$5,	Person       X         Payroll       Image: Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) s Type of contribution	
110		\$5,i	000.       Person       X         Payroll	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) s Type of contribution	
		\$5,	D000.       Person       X         D000.       Noncash       Image: Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) s Type of contribution	
		\$5,	Person       X         Payroll       Image: Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) s Type of contribution	
		\$5,	Person       X         Payroll       Image: Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) s Type of contribution	
		\$5,	D00. Person X Payroll D Noncash (Complete Part II for noncash contributions.) Schedule B (Form 990) (2022)	

Name of or	ganization		Employer identification number
SUSQUEHA	NNA UNIVERSITY		23-1353385
Part I	Contributors (see instructions). Use duplicate copies of Part I if addition	al space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) ns Type of contribution
		\$5,	Person       X         Payroll       Image: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) ns Type of contribution
		\$5 <u>,</u>	000.       Person       X         Payroll       Image: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) ns Type of contribution
		\$5,	000.       Person       X         000.       Payroll       Image: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) ns Type of contribution
		\$5 <u>,</u>	000.       Person       X         Payroll       Image: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) ns Type of contribution
		\$5,	Person       X         Payroll       Image: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) ns Type of contribution
<u>    120</u> 223452 11-15-		\$5,	000. Person X Payroll Noncash (Complete Part II for noncash contributions.) Schedule B (Form 990) (2022)

42

Schedule B (Form 990) (2022)

2022.05080 SUSQUEHANNA UNIVERSITY 56796\_1

14420409 144198 56796

Schedule B (Form 990) (2022)

Page **2** 

SUSQUEHA	NNA UNIVERSITY		23-1353385
Part I	Contributors (see instructions). Use duplicate copies of Part I if	additional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$5,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Payroll (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Payroll (Complete Part II for noncash contributions.)

43

2022.05080 SUSQUEHANNA UNIVERSITY 56796\_\_1

223452 11-15-22

14420409 144198 56796

Schedule B (Form 990) (2022) Name of organization

Page **2** 

Employer identification number

Schedule B (Form 990) (2022)

	B (Form 990) (2022)			Page 3
Name of o	rganization		Employ	yer identification number
SUSQUEHANNA UNIVERSITY			23-1353385	
Part II	Noncash Property (see instructions). Use duplicate copies of Part II if	additional space is neede	d.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimat (See instructions		(d) Date received
1	SECURITIES	-		
		\$854	,205.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimat (See instructions		(d) Date received
5	SECURITIES			
		\$113	,306.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimat (See instructions		(d) Date received
14	SECURITIES	-		
14		- - - \$24	<u>,445.</u>	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimat (See instructions		(d) Date received
21	SECURITIES	-		
		- - \$\$	,827.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimat (See instructions		(d) Date received
	SECURITIES	-		
		- - - \$\$	,780.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimat (See instructions		(d) Date received
35	SECURITIES	-		
		- - \$20	,502.	
		- I *		

223453 11-15-22

442022.05080 SUSQUEHANNA UNIVERSITY

56796\_\_1

Schedule B (Form 990) (2022)

Page 3

Name of organization			Employer identification number	
SUSQUEHA	ANNA UNIVERSITY		23-1353385	
Part II	Noncash Property (see instructions). Use duplicate copies of Par	t II if additional space is needed.		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received	
	SECURITIES			
45		\$20,1	21.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received	
47	SECURITIES			
<u> </u>		\$9,1	44	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received	
	SECURITIES			
50				
		\$15,1	32.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received	
	SECURITIES			
60		\$10,1	<u>17.</u>	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received	
65	SECURITIES			
		\$10,1	<u>09.</u>	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received	
	SECURITIES			
79				
		9,9		
223453 11-1	5-22		Schedule B (Form 990) (2022)	

45 2022.05080 SUSQUEHANNA UNIVERSITY

56796\_\_1

Schedule I	B (Form 990) (2022)		Page <b>3</b>
Name of o	rganization		Employer identification number
SUSQUEHA	ANNA UNIVERSITY		23-1353385
Part II	Noncash Property (see instructions). Use duplicate copies of Part I	l if additional space is needed	d.
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate (See instructions	
87	SECURITIES		
		\$7	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate (See instructions	
		—	
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate (See instructions	
		—	
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate (See instructions	
		—	
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate (See instructions	
		—	
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate (See instructions	
		—	
		   \$	
		Ψ	

Schedule E	B (Form 990) (2022)				Page <b>4</b>	
Name of or	rganization				Employer identification number	
SUSOUEHA	NNA UNIVERSITY				23-1353385	
	Exclusively religious, charitable, etc., contribution from any one contributor. Complete columns (a) completing Part III, enter the total of exclusively religious, or Use duplicate copies of Part III if additional s	through (e) and the following that the following the set of the se	a line entry. For ord	anizations		
(a) No.						
from Part I	(b) Purpose of gift	(c) Use of g	ift	(d) Desc	cription of how gift is held	
-		(e) Transfe	er of gift			
-	Transferee's name, address, a	nd ZIP + 4	Re	elationship of tra	Insferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of g	ift	(d) Desc	cription of how gift is held	
-		(e) Transfer of gift				
-	Transferee's name, address, and ZIP + 4		Re	lationship of tra	insferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of g	ift	(d) Desc	cription of how gift is held	
		(e) Transfe	er of gift			
	Transferee's name, address, and ZIP + 4			lationship of tra	insferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of g	ift	(d) Desc	cription of how gift is held	
-		(e) Transfe	er of gift			
-	Transferee's name, address, a	nd <b>ZI</b> P + 4	Re	lationship of tra	nsferor to transferee	
223454 11-15	-22				Schedule B (Form 990) (2022)	

14420409 144198 56796

Schedule B (Form 990) (2022)

47 2022.05080 SUSQUEHANNA UNIVERSITY

56796\_\_1

SCHEDULE D	Supplemental Fir
(Form 990)	Complete if the organization Part IV, line 6, 7, 8, 9, 10, 11a, 1
Department of the Treasury Internal Revenue Service	Attach to Go to www.irs.gov/Form990 for in

Name of the organization

### Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, art IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990. OMB No. 1545-0047

Go to www.irs.gov/Form990 for	instructions and the	latest information.

Employer identification number 23-1353385

	SUSQUEHANNA UNIVERSITY			23-1353385			
Par	t I Organizations Maintaining Donor Advise organization answered "Yes" on Form 990, Part IV, lin		Similar Funds or	Accounts. Co	mplete if the		
		(a) Donor advis	ed funds	(b) Funds and o	ther accounts		
1	Total number at end of year						
2	Aggregate value of contributions to (during year)						
3	Aggregate value of grants from (during year)						
4	Aggregate value at end of year						
5	Did the organization inform all donors and donor advisors in v	writing that the assets h	eld in donor advised	funds			
	are the organization's property, subject to the organization's	-		_	Yes No		
6	Did the organization inform all grantees, donors, and donor a						
	for charitable purposes and not for the benefit of the donor o						
	impermissible private benefit?				Yes No		
Par		ganization answered "Ye	es" on Form 990, Par	rt IV, line 7.			
1	Purpose(s) of conservation easements held by the organization						
	Preservation of land for public use (for example, recrea	tion or education)	Preservation of a	historically importar	nt land area		
	Protection of natural habitat		_	certified historic stru			
	Preservation of open space						
2	Complete lines 2a through 2d if the organization held a qualif	ied conservation contrib	oution in the form of a	a conservation ease	ment on the last		
	day of the tax year.			Held at t	he End of the Tax Year		
а	Total number of conservation easements			2a			
b	<u> </u>						
с	Number of conservation easements on a certified historic stru						
d	Number of conservation easements included in (c) acquired a						
	historic structure listed in the National Register			2d			
3	Number of conservation easements modified, transferred, rel			ganization during th	e tax		
	year						
4	Number of states where property subject to conservation eas	ement is located					
5	Does the organization have a written policy regarding the per	iodic monitoring, inspec	tion, handling of				
	violations, and enforcement of the conservation easements it	holds?	-	[	Yes No		
6							
7	Amount of expenses incurred in monitoring, inspecting, hand	lling of violations, and e	nforcing conservatior	n easements during	the year		
8	Does each conservation easement reported on line 2(d) abov	e satisfy the requiremer	ts of section 170(h)(4	4)(B)(i)			
	and section 170(h)(4)(B)(ii)?			[	Yes No		
9	In Part XIII, describe how the organization reports conservation	on easements in its reve	nue and expense sta	atement and			
	balance sheet, and include, if applicable, the text of the footr	ote to the organization?	s financial statement	s that describes the	•		
_	organization's accounting for conservation easements.						
Par	···j······	-	easures, or Othe	er Similar Asset	S.		
	Complete if the organization answered "Yes" on Form	990, Part IV, line 8.					
1a	If the organization elected, as permitted under FASB ASC 95	8, not to report in its rev	enue statement and	balance sheet work	(S		
	of art, historical treasures, or other similar assets held for put	olic exhibition, education	, or research in furth	erance of public			
	service, provide in Part XIII the text of the footnote to its finar	ncial statements that de	scribes these items.				
b	If the organization elected, as permitted under FASB ASC 95	8, to report in its revenu	e statement and bala	ance sheet works of	F		
	art, historical treasures, or other similar assets held for public	exhibition, education, o	or research in furthera	ance of public servi	ce,		
	provide the following amounts relating to these items:						
	(i) Revenue included on Form 990, Part VIII, line 1						
					1,156,817.		
2	If the organization received or held works of art, historical treater		-	ain, provide			
	the following amounts required to be reported under FASB A						
а	Revenue included on Form 990, Part VIII, line 1						
LHA	For Paperwork Reduction Act Notice, see the Instructions	s for Form 990.		Schedu	e D (Form 990) 2022		
232051	09-01-22	4.0					
		48					

2022.05080 SUSQUEHANNA UNIVERSITY 56796\_1

	35	Pa	age <b>2</b>		
Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)					
3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its					
collection items (check all that apply):					
a X Public exhibition d X Loan or exchange program					
b X Scholarly research e Other					
c X Preservation for future generations					
4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.					
5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets					
to be sold to raise funds rather than to be maintained as part of the organization's collection?	es	X	No		
Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line	9, or				
reported an amount on Form 990, Part X, line 21.					
1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included					
on Form 990, Part X? Y	es		No		
b If "Yes," explain the arrangement in Part XIII and complete the following table:					
An	nount				
c Beginning balance					
d Additions during the year1d					
e Distributions during the year1e					
f Ending balance					
	es		No		
<b>b</b> If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII			]		
Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.					
(a) Current year (b) Prior year (c) Two years back (d) Three years back (e)	<b>)</b> Four y	ears t	back		
<b>1a</b> Beginning of year balance 192,778,361. 205,545,940. 173,413,620. 175,667,010.	169,7	95,1	178.		
b Contributions 2,596,636. 17,529,419. 5,141,232. 1,888,583.	4,4	94,0	049.		
c Net investment earnings, gains, and losses 17,042,98822,793,191. 34,298,413. 2,818,633.	7,8	09,3	343.		
d Grants or scholarships 3,512,426. 3,497,747. 3,201,921. 3,028,801.	2,6	99,1	124.		
e Other expenditures for facilities					
and programs 4,523,058. 4,006,060. 4,105,404. 3,931,805.	3,7	32,4	436.		
f Administrative expenses					
g End of year balance 204,382,501. 192,778,361. 205,545,940. 173,413,620.	175,6	67,0	010.		
2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:					
a Board designated or quasi-endowment 15.0000 %					
b Permanent endowment 85.0000 %					
c Term endowment .0000 %					
The percentages on lines 2a, 2b, and 2c should equal 100%.					
3a Are there endowment funds not in the possession of the organization that are held and administered for the					
organization by:	Y	′es	No		
(i) Unrelated organizations	Ba(i)	x			
	Ba(ii)		Х		
	3b				
4 Describe in Part XIII the intended uses of the organization's endowment funds.					
Part VI Land, Buildings, and Equipment.					
Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.					
Description of property (a) Cost or other (b) Cost or other (c) Accumulated (d)	Book	value	)		
basis (investment) basis (other) depreciation					
1a         Land         5,992,491.	5,9	92,4	491.		
b Buildings 222,997,861. 139,347,011.	83,6	50,8	850.		
c Leasehold improvements					
d Equipment 45,391,136. 36,104,397.	9,2	86,7	739.		
e Other	6,8	27,7	739.		
Total. Add lines 1a through 1e. (Column (d) must equal Form 990. Part X. column (B). line 10c.)	105,7	57,8	<u>819</u> .		

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A) POOLED VEHICLES	69,501,927.	END-OF-YEAR MARKET VALUE
(B) HEDGE FUNDS	43,620,535.	END-OF-YEAR MARKET VALUE
(C) MUTUAL FUNDS	9,496,320.	END-OF-YEAR MARKET VALUE
(D) FUNDS HELD IN TRUST BY OTHERS	6,193,107.	END-OF-YEAR MARKET VALUE
(E) PRIVATE EQUITY	5,112,986.	END-OF-YEAR MARKET VALUE
(F) REAL ESTATE	275,920.	END-OF-YEAR MARKET VALUE
(G)		
(H)		
Total (Col. (b) must equal Form 990, Part X, col. (B) line 12.)	134,200,795.	

#### Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total, (Col. (b) must equal Form 990, Part X, col. (B) line 13.)		

#### Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) Part X Other Liabilities.	

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) ANNUITIES PAYABLE	1,723,542.
(3) FUNDS HELD IN CUSTODY FOR OTHERS	1,126,250.
(4) OTHER	2,585,150.
(5) US GOVERNMENT ADVANCES REFUNDABLE	618,896.
(6) FIN47	390,007.
(7) OPERATING LEASE LIABILITY	731,433.
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)	7,175,278.

Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ... X

Schedule D (Form 990) 2022

232053 09-01-22

14420409 144198 56796

Sche	dule D (Form 990) 2022 SUSQUEHANNA UNIVERSITY				53385	Page 4
Pa	t XI Reconciliation of Revenue per Audited Financial State	ments With F	Revenue per Re	turn.		
	Complete if the organization answered "Yes" on Form 990, Part IV, line	12a.				
1	Total revenue, gains, and other support per audited financial statements			1	173,81	5,925.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:					
а	Net unrealized gains (losses) on investments	2a	8,649,049.			
b	Donated services and use of facilities	2b				
с	Recoveries of prior year grants	2c				
d	Other (Describe in Part XIII.)	2d	9,432,551.			
е	Add lines 2a through 2d			2e	18,08	1,600.
3	Subtract line 2e from line 1			3	155,73	4,325.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:					
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a				
b	Other (Describe in Part XIII.)	4b	17,325.			
с	Add lines 4a and 4b			4c	1	7,325.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)			5	155,75	1,650.
Pa	rt XII Reconciliation of Expenses per Audited Financial Stat	ements With	Expenses per F	leturn.		
	Complete if the organization answered "Yes" on Form 990, Part IV, line	12a.				
1	Total expenses and losses per audited financial statements			1	169,84	7,381.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:					
а	Donated services and use of facilities	2a				
b	Prior year adjustments	2b				
с	Other losses	2c				
d	Other (Describe in Part XIII.)	2d				
е	Add lines 2a through 2d			2e		0.
3	Subtract line 2e from line 1			3	169,84	7,381.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:					
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	1,008,273.			
b	Other (Describe in Part XIII.)	4b	17,325.			
с	Add lines 4a and 4b			4c	1,02	5,598.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.	)		5	170,87	2,979.
Pa	rt XIII Supplemental Information.					

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART III, LINE 4:

THE MAJORITY OF THE UNIVERSITY'S ART COLLECTION IS 1,600 FRENCH POSTERS.

THE FRENCH POSTERS ARE RESEARCHED AND EXHIBITED BY FRENCH STUDENTS AND

FACULTY MEMBERS. THEY ARE ARCHIVED IN A VAULT FOR PRESERVATION.

PART V, LINE 4:

SU'S ENDOWMENT SUPPORTS THE FOLLOWING AREAS: ACADEMIC & STUDENT SUPPORT

(39%), SCHOLARSHIPS (47%), OTHER OPERATIONS & FACILITIES (14%).

PART X, LINE 2:

THE UNIVERSITY FOLLOWS THE ACCOUNTING STANDARDS FOR CONTINGENCIES IN

EVALUATING UNCERTAIN TAX POSITIONS. THIS GUIDANCE PRESCRIBES RECOGNITION

232054 09-01-22

Schedule D (Form 990) 2022 SUSQUEHANNA UNI	VERSITY	23-1353385	Page 5
Part XIII Supplemental Information (continued)			
THRESHOLD PRINCIPLES FOR THE FINANCIAL STATEM	ENT RECOGNITION OF TAX		
POSITIONS TAKEN OR EXPECTED TO BE TAKEN ON A	TAX RETURN THAT ARE NOT		
CERTAIN TO BE REALIZED. NO LIABILITY HAS BEEN	RECOGNIZED BY THE UNIVERSITY		
FOR UNCERTAIN TAX POSITIONS AS OF JUNE 30, 20	23 AND 2022. THE UNIVERSITY'S		
TAX RETURNS ARE SUBJECT TO REVIEW AND EXAMINA	TION BY FEDERAL AND STATE		
AUTHORITIES.			
PART XI, LINE 2D - OTHER ADJUSTMENTS:			
ENDOWMENT INCOME	8,115,576.		
CHANGE IN SPLIT INTEREST AGREEMENTS	332,648.		
OTHER NONOPERATING ACTIVITIES	984,327.		
TOTAL TO SCHEDULE D, PART XI, LINE 2D	9,432,551.		
PART XI, LINE 4B - OTHER ADJUSTMENTS:			
PLEDGE WRITE OFFS	17,325.		
PART XII, LINE 4B - OTHER ADJUSTMENTS:			
PLEDGE WRITE OFFS	17,325.		
		Schedule D (Form	990) 2022

232055 09-01-22

### SCHEDULE E

Department of the Treasury Internal Revenue Service

(Form 990)

Part I

1

### Schools

OMB No. 1545-0047

**Open to Public** 

х 2

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Х

Х 4c

Х 4d

4a

#### Complete if the organization answered "Yes" on Form 990, Part IV, line 13, or Form 990-EZ, Part VI, line 48.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

Name of the organization

Employer identification number

Inspection

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SUSQUEHANNA UNIVERSITY	
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•				
SUSQUEHANNA UNIVERSITY	23-13	5338	5	
tl				
			YES	NO
Does the organization have a racially nondiscriminatory policy toward students by statement in its charter,				
bylaws, other governing instrument, or in a resolution of its governing body?		1	Х	

2 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?

		_
Has the organization publicized its racially nondiscriminatory policy on its primary publicly accessible Internet		
homepage at all times during its tax year in a manner reasonably expected to be noticed by visitors to the		
homepage, or through newspaper or broadcast media during the period of solicitation for students, or during the		
registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general		
community it serves? If "Yes," please describe. If "No," please explain. If you need more space, use Part II	3	Х
SEE PART II		

Does the organization maintain the following? 4

	5	5	
а	Records indicating the racial composition	of the student body, faculty, and administrative staff?	
h	Records documenting that scholarships a	nd other financial assistance are awarded on a racially i	ondiscriminatory basis?

b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	4b
с	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing	
	with student admissions, programs, and scholarships?	4c
d	Copies of all material used by the organization or on its behalf to solicit contributions?	4d
	If you around the teast of the above places evolution. If you need more energy use Dort II	

If you answered "No" to any of the above, please explain. If you need more space, use	Part II.

	Does the organization discriminate by race in any way with respect to:		
<b>a</b> S	Students' rights or privileges?	5a	X
b A	Admissions policies?	5b	Х
	Employment of faculty or administrative staff?	5c	Х
d S	Scholarships or other financial assistance?	5d	Х
еE	Educational policies?	5e	Х
	Jse of facilities?	5f	Х
g A	Athletic programs?	5g	Х
	Other extracurricular activities?	5h	Х
It	f you answered "Yes" to any of the above, please explain. If you need more space, use Part II.		
-			

6a	Does the organization receive any financial aid or assistance from a governmental agency?	6a	х	
b	Has the organization's right to such aid ever been revoked or suspended?	6b		
	If you answered "Yes" on either line 6a or line 6b, explain on Part II.			
7	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through			
	4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, as modified by Rev. Proc. 2019-22, 2019-22 I.R.B. 1260, covering			

racial nondiscrimination? If "No," explain on Part II

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

7 Schedule E (Form 990) 2022

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232061 10-18-22

Schedule E (Form 990) 2022 SUSQUEHANNA UNIVERSITY Part II Supplemental Information. Provide the explanations required by Part L lines 3.4d, 5h, 6h	23-1353385	Page 2
	, and 7, as	
applicable. Also provide any other additional information. See instructions.		
LINE 3 - EXPLANATION OF NONDISCRIMINATION POLICY:		
SUSQUEHANNA UNIVERSITY'S NOTICE OF NONDISCRIMINATORY POLICY		
AND NONDISCRIMINATION STATEMENT ARE PUBLICLY AND REASONABLY		
ACCESSIBLE VIA THE UNIVERSITY'S INTERNET WEBSITE AT ALL TIMES		
OF THE YEAR. THE UNIVERSITY'S APPLICATION FOR ADMISSION ALSO		
PROVIDES AN AFFIRMATION OF THE UNIVERSITY'S COMMITMENT TO		
BEING AN ENGAGED, CULTURALLY INCLUSIVE CAMPUS THAT AFFIRMS THE DIGNITY AND		
WORTH OF ALL PERSONS REGARDLESS OF RACE, ETHNICITY, AND OTHER PROTECTED		
CATEGORIES.		
LINE 6 - EXPLANATION OF GOVERNMENT FINANCIAL AID: SUSQUEHANNA UNIVERSITY RECEIVES THE FOLLOWING TYPES OF GOVERNMENTAL AID		
LINE 6 - EXPLANATION OF GOVERNMENT FINANCIAL AID:		
LINE 6 - EXPLANATION OF GOVERNMENT FINANCIAL AID: SUSQUEHANNA UNIVERSITY RECEIVES THE FOLLOWING TYPES OF GOVERNMENTAL AID EITHER DIRECTLY OR INDIRECTLY:		
LINE 6 - EXPLANATION OF GOVERNMENT FINANCIAL AID: SUSQUEHANNA UNIVERSITY RECEIVES THE FOLLOWING TYPES OF GOVERNMENTAL AID		
LINE 6 - EXPLANATION OF GOVERNMENT FINANCIAL AID: SUSQUEHANNA UNIVERSITY RECEIVES THE FOLLOWING TYPES OF GOVERNMENTAL AID EITHER DIRECTLY OR INDIRECTLY:		
LINE 6 - EXPLANATION OF GOVERNMENT FINANCIAL AID: SUSQUEHANNA UNIVERSITY RECEIVES THE FOLLOWING TYPES OF GOVERNMENTAL AID EITHER DIRECTLY OR INDIRECTLY: PELL GRANT, FEDERAL SUPPLEMENTAL EDUCATIONAL OPPORTUNITY GRANT(SEOG), TEACHER EDUCATION ASSISTANCE FOR COLLEGE AND HIGHER EDUCATION (TEACH)		
LINE 6 - EXPLANATION OF GOVERNMENT FINANCIAL AID: SUSQUEHANNA UNIVERSITY RECEIVES THE FOLLOWING TYPES OF GOVERNMENTAL AID EITHER DIRECTLY OR INDIRECTLY: PELL GRANT, FEDERAL SUPPLEMENTAL EDUCATIONAL OPPORTUNITY GRANT(SEOG),		
LINE 6 - EXPLANATION OF GOVERNMENT FINANCIAL AID: SUSQUEHANNA UNIVERSITY RECEIVES THE FOLLOWING TYPES OF GOVERNMENTAL AID EITHER DIRECTLY OR INDIRECTLY: PELL GRANT, FEDERAL SUPPLEMENTAL EDUCATIONAL OPPORTUNITY GRANT(SEOG), TEACHER EDUCATION ASSISTANCE FOR COLLEGE AND HIGHER EDUCATION (TEACH)		
LINE 6 - EXPLANATION OF GOVERNMENT FINANCIAL AID: SUSQUEHANNA UNIVERSITY RECEIVES THE FOLLOWING TYPES OF GOVERNMENTAL AID EITHER DIRECTLY OR INDIRECTLY: PELL GRANT, FEDERAL SUPPLEMENTAL EDUCATIONAL OPPORTUNITY GRANT(SEOG), TEACHER EDUCATION ASSISTANCE FOR COLLEGE AND HIGHER EDUCATION (TEACH) GRANT, WORK STUDY GRANT, TRIO STUDENT SUPPORT SERVICES (SSS) GRANT, VETERANS AFFAIRS (VA) EDUCATIONAL BENEFITS, PENNSYLVANIA AND VARIOUS OTHER		
LINE 6 - EXPLANATION OF GOVERNMENT FINANCIAL AID: SUSQUEHANNA UNIVERSITY RECEIVES THE FOLLOWING TYPES OF GOVERNMENTAL AID EITHER DIRECTLY OR INDIRECTLY: PELL GRANT, FEDERAL SUPPLEMENTAL EDUCATIONAL OPPORTUNITY GRANT(SEOG), TEACHER EDUCATION ASSISTANCE FOR COLLEGE AND HIGHER EDUCATION (TEACH) GRANT, WORK STUDY GRANT, TRIO STUDENT SUPPORT SERVICES (SSS) GRANT,		
LINE 6 - EXPLANATION OF GOVERNMENT FINANCIAL AID: SUSQUEHANNA UNIVERSITY RECEIVES THE FOLLOWING TYPES OF GOVERNMENTAL AID EITHER DIRECTLY OR INDIRECTLY: PELL GRANT, FEDERAL SUPPLEMENTAL EDUCATIONAL OPPORTUNITY GRANT(SEOG), TEACHER EDUCATION ASSISTANCE FOR COLLEGE AND HIGHER EDUCATION (TEACH) GRANT, WORK STUDY GRANT, TRIO STUDENT SUPPORT SERVICES (SSS) GRANT, VETERANS AFFAIRS (VA) EDUCATIONAL BENEFITS, PENNSYLVANIA AND VARIOUS OTHER		
LINE 6 - EXPLANATION OF GOVERNMENT FINANCIAL AID: SUSQUEHANNA UNIVERSITY RECEIVES THE FOLLOWING TYPES OF GOVERNMENTAL AID EITHER DIRECTLY OR INDIRECTLY: PELL GRANT, FEDERAL SUPPLEMENTAL EDUCATIONAL OPPORTUNITY GRANT(SEOG), TEACHER EDUCATION ASSISTANCE FOR COLLEGE AND HIGHER EDUCATION (TEACH) GRANT, WORK STUDY GRANT, TRIO STUDENT SUPPORT SERVICES (SSS) GRANT, VETERANS AFFAIRS (VA) EDUCATIONAL BENEFITS, PENNSYLVANIA AND VARIOUS OTHER		
LINE 6 - EXPLANATION OF GOVERNMENT FINANCIAL AID: SUSQUEHANNA UNIVERSITY RECEIVES THE FOLLOWING TYPES OF GOVERNMENTAL AID EITHER DIRECTLY OR INDIRECTLY: PELL GRANT, FEDERAL SUPPLEMENTAL EDUCATIONAL OPPORTUNITY GRANT(SEOG), TEACHER EDUCATION ASSISTANCE FOR COLLEGE AND HIGHER EDUCATION (TEACH) GRANT, WORK STUDY GRANT, TRIO STUDENT SUPPORT SERVICES (SSS) GRANT, VETERANS AFFAIRS (VA) EDUCATIONAL BENEFITS, PENNSYLVANIA AND VARIOUS OTHER		

232062 10-18-22

Name of the organization					Employer identif	ication number
SUSQUEHANNA UNIVERSITY					23-1353385	
	mation on A	ctivities Out	side the United States. Comple	ete if the organ		′es" on
Form 990, Part IV			p-	ere in the ergan		
	•	n maintain record	ds to substantiate the amount of its gra	nts and other a	assistance,	
-	-		he selection criteria used to award the			Yes 🗌 No
	g			J		
2 For grantmakers. Desc	ribe in Part V the	organization's r	procedures for monitoring the use of its	arants and ot	ner assistance outsi	ide the
United States.		o ga nearon o r		grante ana en		
	e following Part	L line 3 table ca	n be duplicated if additional space is n	( bebee		
(a) Region	(b) Number of		(d) Activities conducted in the region		vity listed in (d)	(f) Total
	offices	employees,	(by type) (such as, fundraising, pro-		gram service,	expenditures
	in the region	agents, and independent	gram services, investments, grants to		specific type	for and
	Ũ	contractors	recipients located in the region)	of service	(s) in the region	investments in the region
		in the region				
CENTRAL AMERICA &		_				
THE CARRIBBEAN	0	0	INVESTMENTS			106,253,626.
NORTH AMERICA	0	0	PROGRAM SERVICES	STUDY ABROA	D PROGRAM	115,237.
SOUTH AMERICA	0	0	PROGRAM SERVICES	STUDY ABROA	D PROGRAM	328,380.
						, ,
CENTRAL AMERICA &						
THE CARRIBBEAN	0	0	PROGRAM SERVICES	STUDY ABROA	D PROGRAM	34,911.
CUD CAUADAN ADDICA	0	0			D DDOGDAM	04.007
SUB-SAHARAN AFRICA	0	0	PROGRAM SERVICES	STUDY ABROA	D PROGRAM	84,907.
EAST ASIA & THE						
PACIFIC	0	0	PROGRAM SERVICES	STUDY ABROA	D PROGRAM	431,356.
EUROPE	0	0	PROGRAM SERVICES	STUDY ABROA	D PROGRAM	1,303,662.
3 a Subtotal	0	0				108,552,079.
<b>b</b> Total from continuation						
sheets to Part I	0	0				0.
						<u>,                                    </u>
c Totals (add lines 3a	0	0				108,552,079.
and 3b)	U U	0				<u>r.,,,,,,,,,</u>

Statement of Activities Outside the United States Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2022

OMB No. 1545-0047

**Open to Public** 

Inspection

232071 10-17-22

SCHEDULE F (Form 990)

Department of the Treasury Internal Revenue Service

# **IT II** Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)		<b>(d)</b> Purpose of grant	<b>(e)</b> Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	<b>(i)</b> Method of valuation (book, FMV, appraisal, other)			
		EAST ASIA & THE PACIFIC	POVERTY RELIEF	9 000.	WIRE TRANSFER	300,	USED CLOTHING	FMV			
				-,							
2 Enter total number of		ne listed above that are t	recognized as charities by the t								
						▶		1			

Schedule F (Form 990) 2022

57

(a) Type of grant or assistance	<b>(b)</b> Region	(c) Number of recipients	(d) Amount of cash grant	<b>(e)</b> Manner of cash disbursement	<b>(f)</b> Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)
						Calca	lule F (Form 990) 2022

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16.

#### Part III can be duplicated if additional space is needed.

23-1353385

1	Was the organization a U.S. transferor of property to a foreign corporation during the tax year? <i>If</i> "Yes," <i>the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)</i>	X Yes	No
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)	Yes	X No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? <i>If</i> "Yes," <i>the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471)</i>	X Yes	No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? <i>If</i> "Yes," <i>the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)</i>	Yes	X No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? <i>If "Yes,"</i> the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)	X Yes	No No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? <i>If</i> "Yes," <i>the organization may be required to separately file Form 5713, International Boycott Report (see</i> <i>Instructions for Form 5713; don't file with Form 990)</i>	Yes	X No

Schedule F (Form 990) 2022

Schedule F (Form 990) 2022 SUSQUEHANNA UNIVERSITY	23-1353385	Page 5			
Part V Supplemental Information					
Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (account	ting method; amounts of				
investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting metho	od); and Part III, column (c	;)			
(estimated number of recipients), as applicable. Also complete this part to provide any additional inform	nation. See instructions.				
PART I, LINE 2:					
TO SERVICE-LEARNING COURSES AND A MISSION TRIP. PARTICIPANTS TRAVEL TO					
THE PHILIPPINES FOR TWO WEEKS IN THE SPRING WHICH LEADS TO TWO SEMESTER					
HOURS OF ACADEMIC CREDIT. THE TRIP INCLUDES DISTRIBUTION OF FOOD, SCHOOL					

SUPPLIES AND OTHER NECESSITIES AND ALSO HELPING TO BUILD HOMES.

FORM 990, SCHEDULE F, PART IV:

SUSQUEHANNA UNIVERSITY INVESTS IN DOMESTIC AND FOREIGN LIMITED

PARTNERSHIPS THAT MAY OWN AN INTEREST IN A FOREIGN CORPORATION, PASSIVE

FOREIGN INVESTMENT COMPANY, OR FOREIGN PARTNERSHIP. NEVERTHELESS,

SUSQUEHANNA UNIVERSITY INVESTMENT ACTIVITIES MAY NOT REACH THE

THRESHOLDS REQUIRED FOR FILING THE FORMS 926, 5471, 8621, 8865.

TO THE EXTENT THAT SUSQUEHANNA UNIVERSITY IS REQUIRED TO COMPLETE ONE

OF THESE FOREIGN FORMS, IT HAS BEEN FILED WITH THE FORM 990-T.

Schedule F (Form 990) 2022

232075 10-17-22

14420409 144198 56796

SCHEDULE I (Form 990)	Go	irants and Oth vernments, an ete if the organizatio	nd Individual	s in the Ŭni	ted States		OMB No. 1545-0047
Department of the Treasury		-	Attach to Form	n 990.			Open to Public
Internal Revenue Service		Go to www.irs	s.gov/Form990 for	the latest information	ation.		Inspection
Name of the organization SUSQUEHANNA U	NIVERSITY						Employer identification number 23-1353385
Part I General Information on Grants a	and Assistance						
<ol> <li>Does the organization maintain records criteria used to award the grants or assi</li> <li>Describe in Part IV the organization's presented or the organization of the org</li></ol>	stance?					stance, and the selecti	on 🔀 Yes 🗌 No
Part II Grants and Other Assistance to	-				anization answered "Y	es" on Form 990, Part	: IV, line 21, for any
recipient that received more than <b>1 (a)</b> Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	ed. (e) Amount of noncash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
SELINSGROVE BOROUGH ONE N. HIGH ST. SELINSGROVE, PA 17870	23-6002939	LOCAL GOV'T	106,422.	0.			GENERAL SUPPORT
DAUNTLESS HOSE COMPANY 713 BRIDGE ST. SELINSGROVE, PA 17870	23-0510390	501(C)(3)	8,000.	0.			GENERAL SUPPORT
SELINSGROVE AREA SCHOOL DISTRICT 401 18TH ST. SELINSGROVE, PA 17870	23-1727728	LOCAL GOV'T	46,000.	0.			GENERAL SUPPORT
<ul> <li>2 Enter total number of section 501(c)(3) a</li> <li>3 Enter total number of other organization</li> </ul>	<b>v</b>		l e line 1 table			<u> </u>	3.

3 Enter total number of other organizations listed in the line 1 table

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2022

Page 2

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	<b>(c)</b> Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
SCHOLARSHIPS AND FINANCIAL AID	2184	0.	81,811,000.	FMV	CREDIT ON STUDENT ACCOUNTS
Part IV Supplemental Information. Provide the information rec	Juired in Part I, lin	e 2; Part III, column	(b); and any other ac	ditional information.	

SCHEDULE I, PART I, LINE 1:

STUDENTS MAY BE AWARDED GRANT FUNDS ON THE BASIS OF ACADEMIC

ACHIEVEMENT AND/OR FINANCIAL NEED. IN EACH CASE THE STUDENT CAN RETAIN

ELIGIBILITY FOR FUNDING FOR AS MANY AS EIGHT SEMESTERS AS A FULL-TIME

STUDENT, PROVIDED THE STUDENT MEETS THE RENEWAL CRITERIA SUCH AS GRADE

POINT AVERAGE AND GRADE PROCESSION AS OUTLINED IN THE UNIVERSITY

CATALOGUE. FACTORS INCLUDED IN THE CALCULATED COST INCLUDE TUITION

FEES, ROOM, BOARD, AND ESTIMATES FOR THE COST OF BOOKS AND PERSONAL

EXPENSES DURING THE NINE MONTH ACADEMIC YEAR. AN INDIVIDUAL STUDENT MAY

Schedule I (Form 99
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SUSQUEHANNA UNIVERSITY

 Schedule I (Form 990)
 SUSQUEHA

 Part IV
 Supplemental Information

NOT RECEIVE MORE THAN THE COST OF TUITION FROM THE INSTITUTIONAL GRANT

FUNDS.

Schedule I (Form 990)

232291 04-01-22

SC	COMPENSATION Information					47			
(Fo	rm 990)	For certain Officers, Directors, Trustees, Key Employees, and Highest		20	22	)			
		Compensated Employees Complete if the organization answered "Yes" on Form 990, Part IV, line 23.		20	22				
	tment of the Treasury	Attach to Form 990. Go to www.irs.gov/Form990 for instructions and the latest information.		Open to Publi Inspection					
	al Revenue Service	Employer ide			mbor				
man	Name of the organization Employer identia SUSQUEHANNA UNIVERSITY 23-13533								
Pa	rt I Question	s Regarding Compensation		55505					
					Yes	No			
1a	Check the appropri	ate box(es) if the organization provided any of the following to or for a person listed on Form	990.		100				
10		line 1a. Complete Part III to provide any relevant information regarding these items.	000,						
	X First-class or c		nal use						
	X Travel for com								
		ation and gross-up payments X Health or social club dues or initiation fee							
		spending account	ur, chef)						
	,		, ,						
b	If any of the boxes	on line 1a are checked, did the organization follow a written policy regarding payment or							
	•	provision of all of the expenses described above? If "No," complete Part III to explain		1b	х				
2		n require substantiation prior to reimbursing or allowing expenses incurred by all directors,							
	-	rs, including the CEO/Executive Director, regarding the items checked on line 1a?		2	х				
3	Indicate which, if a	ny, of the following the organization used to establish the compensation of the organization's	3						
	CEO/Executive Dire	ector. Check all that apply. Do not check any boxes for methods used by a related organizati	on to						
	establish compensa	ation of the CEO/Executive Director, but explain in Part III.							
	X Compensation	a committee X Written employment contract							
	X Independent of	ompensation consultant X Compensation survey or study							
	Form 990 of o	ther organizations X Approval by the board or compensation of	ommittee						
4	During the year, did	any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing							
	organization or a re	lated organization:							
а	Receive a severance	e payment or change-of-control payment?		. <u>4a</u>		X			
b	Participate in or rec	eive payment from a supplemental nonqualified retirement plan?		. 4b		X			
С	Participate in or rec	eive payment from an equity-based compensation arrangement?		. <b>4</b> c		Х			
	If "Yes" to any of lir	nes 4a-c, list the persons and provide the applicable amounts for each item in Part III.							
	Only section 501(c	)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.							
5	For persons listed of	on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation	n						
	contingent on the r	evenues of:							
а	The organization?					X			
b		ation?		5b		X			
		or 5b, describe in Part III.							
6		on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation	n						
	contingent on the r	et earnings of:							
						X			
b		ation?		6b		X			
_		or 6b, describe in Part III.							
7		on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments				v			
		nes 5 and 6? If "Yes," describe in Part III		. 7		X			
8		reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the	ıe	-		v			
~				. 8		X			
9		id the organization also follow the rebuttable presumption procedure described in							
	Regulations section			9					
LHA	For Paperwork R	eduction Act Notice, see the Instructions for Form 990.	Schedul	le J (Forr	n 990)	2022			

232111 10-18-22

23-1353385

#### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			(C) Retirement and other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	in column (B)	
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation			reported as deferred on prior Form 990	
(1) JONATHAN GREEN	(i)	388,615.	56,000.	36,288.	27,450.	46,762.	555,115.	٥.	
PRESIDENT & CEO	(ii)	0.	0.	0.	0.	0.	0.	0.	
(2) MELISSA KOMORA	(i)	206,345.	13,704.	30,461.	21,740.	12,165.	284,415.	0.	
VP FOR ADVANCEMENT	(ii)	0.	0.	0.	0.	0.	0.	0.	
(3) DAVE RAMSARAN	(i)	210,295.	23,012.	13,792.	20,908.	10,066.	278,073.	0.	
PROVOST & DEAN OF FACULTY	(ii)	0.	0.	0.	0.	0.	0.	0.	
(4) JENNIFER BUCHER	(i)	173,498.	32,836.	10,326.	18,090.	14,260.	249,010.	0.	
VP FOR OPERATIONS	(ii)	0.	0.	0.	0.	0.	0.	٥.	
(5) MATTHEW ROUSU	(i)	173,127.	13,923.	20,946.	19,177.	14,654.	241,827.	٥.	
DEAN SCHOOL OF BUSINESS	(ii)	0.	0.	0.	0.	0.	0.	٥.	
(6) DELOREAN MENIFEE	(i)	168,231.	13,072.	9,816.	17,210.	6,517.	214,846.	٥.	
VP FOR ENROLLMENT	(ii)	0.	0.	0.	0.	0.	0.	٥.	
(7) FRANCES MAGEE	(i)	136,637.	9,205.	28,020.	15,840.	9,949.	199,651.	٥.	
VP STUDENT LIFE & DEAN OF STUDENTS	(ii)	0.	0.	0.	0.	0.	0.	٥.	
(8) JENNIFER SERVEDIO	(i)	153,412.	0.	15,274.	15,523.	5,093.	189,302.	٥.	
CHIEF INFORMATION OFFICER	(ii)	0.	0.	0.	0.	0.	0.	٥.	
(9) MICHAEL OZLANSKI	(i)	128,445.	0.	34,881.	12,845.	627.	176,798.	٥.	
ASSOCIATE PROFESSOR OF ACCOUNTING	(ii)	0.	0.	0.	0.	0.	0.	٥.	
(10) MICHAEL COYNE, (TERM 06/2022)	(i)	121,628.	0.	11,952.	11,924.	7,479.	152,983.	٥.	
FORMER EXECUTIVE VP	(ii)	0.	0.	0.	0.	0.	0.	0.	
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								

Schedule J (Form 990) 2022

#### Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 1A:

FIRST CLASS TRAVEL - UNDER SPECIAL AND VERY LIMITED CIRCUMSTANCES FIRST

CLASS TRAVEL IS PERMITTED FOR KEY EMPLOYEES. NO FIRST CLASS TRAVEL OCCURRED

IN THE REPORTING YEAR.

TRAVEL FOR COMPANIONS - THE PRESIDENT'S SPOUSE DID NOT ACCOMPANY HIM ON ANY

TRAVEL THAT WAS NOT ASSOCIATED WITH HER DUTIES AS AN EMPLOYEE OF THE

UNIVERSITY.

TAX INDEMNIFICATIONS AND GROSS-UP PAYMENTS - THE UNIVERSITY GROSSES UP

CERTAIN PAYMENTS TO KEY EMPLOYEES TO COVER TAXES.

DISCRETIONARY SPENDING ACCOUNT - THE PRESIDENT HAS A RESTRICTED ACCOUNT

USED FOR INSTITUTIONAL SPENDING ONLY.

HOUSING ALLOWANCE OR RESIDENCE FOR PERSONAL USE - THE PRESIDENT IS REQUIRED

TO OCCUPY, WITH HIS FAMILY, A UNIVERSITY-OWNED AND MAINTAINED RESIDENCE.

THE UNIVERSITY'S MAINTENANCE AND FACILITIES DEPARTMENTS PROVIDE THE

NECESSARY LANDSCAPING, CLEANING, AND OTHER MAINTENANCE.

PERSONAL SERVICES - A HOUSEKEEPER IS EMPLOYED BY THE UNIVERSITY TO MAINTAIN

THE PRESIDENT'S RESIDENCE AND AN OCCASIONAL DRIVER IS HIRED FOR AIRPORT

TRAVEL SO THE PRESIDENT CAN WORK IN TRANSIT.

Page 3

SCHEDULE K

(Form 990) Department of the Treasury Internal Revenue Service

### Supplemental Information on Tax-Exempt Bonds

Complete if the organization answered "Yes" on Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Part VI.

#### explanations, and any additional information in Part VI. Attach to Form 990. Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 2022 Open to Public Inspection

Name of the organization

SUSQUEHANNA UNIVERSITY

23-1353385

Employer identification number

Part I Bond Issues

(a) Issuer name	(b) Issuer EIN	(c) CUSIP #	(d) Date issued	(e) Issu	le price	(f) Descriptio	on of purpose	<b>(g)</b> De	feased	<b>(h)</b> On of is		(i) Po finar	
								Yes	No	Yes	No	Yes	1
SNYDER COUNTY HIGHER EDUCATION													
A AUTHORITY	23-2736780	833453EN9	08/11/15	29,5	01,612.	REFUND SCHEA	2006 BONDS		x		х		х
SNYDER COUNTY HIGHER EDUCATION													
B AUTHORITY	23-2736780	833453FF5	06/08/17	26,6	68,119.	REFUND SCHEA	2008 BONDS		х		х		x
<u>C</u>								_					<u> </u>
<b>D</b>													
D Part II Proceeds			1										
			Α			В	С				D		
1 Amount of bonds retired			8	520,000.		5,044,417.							
3 Total proceeds of issue			29	501,612.		26,668,119.							
5 Capitalized interest from proceeds													
6 Proceeds in refunding escrows													
7 Issuance costs from proceeds													
8 Credit enhancement from proceeds													
9 Working capital expenditures from proceed	ls												
10 Capital expenditures from proceeds													
11 Other spent proceeds													
12 Other unspent proceeds													
13 Year of substantial completion				2016		2017							
			Yes	No	Yes	No	Yes	No		Yes		No	
14 Were the bonds issued as part of a refundir	ng issue of tax-exempt	bonds (or,											
if issued prior to 2018, a current refunding i			X		Х								
<b>15</b> Were the bonds issued as part of a refundir													
issued prior to 2018, an advance refunding	issue)?				Х	_							
16 Has the final allocation of proceeds been m			Х		Х								
<b>17</b> Does the organization maintain adequate b													
final allocation of proceeds?	<u></u>	<u></u>	Х		Х								

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule K (Form 990) 2022

#### Schedule K (Form 990) 2022 SUSQUEHANNA UNIVERSITY

22	1 2 5	220	E
23-	135	338	2

Page **2** 

Part III Private Business Use						1		
		4		B		ç	[	í
1 Was the organization a partner in a partnership, or a member of an LLC,	Yes	No	Yes	No	Yes	No	Yes	No
which owned property financed by tax-exempt bonds?		X		X				
2 Are there any lease arrangements that may result in private business use of								
bond-financed property?		X		X				
<b>3a</b> Are there any management or service contracts that may result in private								
business use of bond-financed property?		X		X				ļ
<b>b</b> If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside								
counsel to review any management or service contracts relating to the financed property?								
c Are there any research agreements that may result in private business use of								
bond-financed property?		X		X				
d If "Yes" to line 3c, does the organization routinely engage bond counsel or other								
outside counsel to review any research agreements relating to the financed property?								
4 Enter the percentage of financed property used in a private business use by entities								
other than a section 501(c)(3) organization or a state or local government		%		%		%		ç
5 Enter the percentage of financed property used in a private business use as a								
result of unrelated trade or business activity carried on by your organization,								
another section 501(c)(3) organization, or a state or local government		%		%		%		ç
6 Total of lines 4 and 5		%		%		%		ç
7 Does the bond issue meet the private security or payment test?		x		X				
8a Has there been a sale or disposition of any of the bond-financed property to a non-								
governmental person other than a 501(c)(3) organization since the bonds were issued?		x		x				
b If "Yes" to line 8a, enter the percentage of bond-financed property sold or				•		•		
disposed of		%		%		%		ç
c If "Yes" to line 8a, was any remedial action taken pursuant to Regulations								
sections 1.141-12 and 1.145-2?								
<ul> <li>9 Has the organization established written procedures to ensure that all</li> </ul>								
nonqualified bonds of the issue are remediated in accordance with the								
requirements under Regulations sections 1.141-12 and 1.145-2?		x		x				
Part IV Arbitrage		1		11		11		L
		Δ		В		c		
1 Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and	Yes	No	Yes	No	Yes	No	Yes	No
Penalty in Lieu of Arbitrage Rebate?		X		X				
2 If "No" to line 1, did the following apply?						<u>'</u>		
a Rebate not due yet?		X		X				
b Exception to rebate?	X		X					
		X		X				
c No rebate due? If "Yes" to line 2c, provide in Part VI the date the rebate computation was								L
		x		x		1		
3 Is the bond issue a variable rate issue?		А		A			edule K (For	<b></b>

#### Schedule K (Form 990) 2022 SUSQUEHANNA UNIVERSITY

	ŀ		E	3		)	D	)
4a Has the organization or the governmental issuer entered into a qualified	Yes	No	Yes	No	Yes	No	Yes	No
hedge with respect to the bond issue?		Х		Х				
b Name of provider								
c Term of hedge								
d Was the hedge superintegrated?								
e Was the hedge terminated?								
5a Were gross proceeds invested in a guaranteed investment contract (GIC)?		Х		Х				
b Name of provider								
c Term of GIC								
d Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?								
Were any gross proceeds invested beyond an available temporary period?		Х		Х				
Has the organization established written procedures to monitor the								
requirements of section 148?	Х		х					L
Part V Procedures To Undertake Corrective Action								
	ŀ		E	3	0	)	D	)
Has the organization established written procedures to ensure that violations	Yes	No	Yes	No	Yes	No	Yes	No
of federal tax requirements are timely identified and corrected through the								
voluntary closing agreement program if self-remediation isn't available under								1
applicable regulations?	Х		х					1

Part VI Supplemental Information. Provide additional information for responses to questions on Schedule K. See instructions.

Page 3

23-1353385

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(Form 990)

### **Transactions With Interested Persons**

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB	No.	1545-0047

2022
Open To Public

Department of the Treasury Internal Revenue Service Name of the organizatio

lame of the organization		
	SUSQUEHANNA	UNIVERSITY

Employer identificati	ion numbe
23-1353385	

Inspection

Part I Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and section 501(c)(29) organizations only).										
Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b.										
1	(b) Relationship between disqualified		(d) Correct							
(a) Name of disqualified person	person and organization	(c) Description of transaction	Yes	No						
2 Enter the amount of tax incurred by	/ the organization managers or disqualifie	d persons during the year under								
section 4958		\$								
<b>3</b> Enter the amount of tax, if any, on line 2, above, reimbursed by the organization \$										

#### Part II Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22.

(a) Name of interested person	<b>(b)</b> Relationship with organization	<b>(c)</b> Purpose of loan	<b>(d)</b> Lo fron organi:	an to or 1 the zation?	<b>(e)</b> Original principal amount	(f) Balance due	(g) defa	) In ault?	(h) Ap by bo comm	proved ard or hittee?	(i) W agreer	ritten nent?
			То	From			Yes	No	Yes	No	Yes	No
Total					\$					<u> </u>		

Total ....

#### Part III Grants or Assistance Benefiting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	<b>(c)</b> Amount of assistance	<b>(d)</b> Type of assistance	(e) Purpose of assistance
SUBJECT TO FERPA LAWS	FERPA LAWS	186,750.	MERIT BASED	SCHOLARSHIPS
SUBJECT TO FERPA LAWS	FERPA LAWS	12,095.	NEED BASED	SCHOLARSHIPS

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule L (Form 990) 2022

232131 11-01-22

Schedule L (Form 990) 2022

#### Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
LYNN BUCK	SPOUSE OF KEY EMPLO	38,383.	EMPLOYMENT		X
APRIL RIVERS	SPOUSE OF KEY EMPLO	43,706.	EMPLOYMENT		X
COLEEN ZOLLER	SPOUSE OF TRUSTEE	88,514.	EMPLOYMENT		X

#### Part V Supplemental Information.

Provide additional information for responses to questions on Schedule L (see instructions).

SCH L, PART IV, BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS:

(A) NAME OF PERSON: LYNN BUCK

(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:

SPOUSE OF KEY EMPLOYEE

(D) DESCRIPTION OF TRANSACTION: EMPLOYMENT (LYNN BUCK, AN EMPLOYEE OF

SUSQUEHANNA UNIVERSITY, IS THE SPOUSE OF JONATHAN GREEN, A KEY EMPLOYEE.

HER WAGES FOR EMPLOYMENT TOTALED \$38,383 FOR THE REPORTING PERIOD).

(A) NAME OF PERSON: APRIL RIVERS

(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:

SPOUSE OF KEY EMPLOYEE

(D) DESCRIPTION OF TRANSACTION: EMPLOYMENT (APRIL RIVERS, AN EMPLOYEE OF

SUSQUEHANNA UNIVERSITY, IS THE SPOUSE OF DAVE RAMSARAN, A KEY EMPLOYEE.

HER WAGES FOR EMPLOYMENT TOTALED \$43,706 FOR THE REPORTING PERIOD).

(A) NAME OF PERSON: COLEEN ZOLLER

(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:

SPOUSE OF TRUSTEE

(D) DESCRIPTION OF TRANSACTION: EMPLOYMENT (COLEEN ZOLLER, AN EMPLOYEE

OF SUSQUEHANNA UNIVERSITY, IS THE SPOUSE OF ROBERT DOLL, A TRUSTEE. HER

70

232132 11-01-22

#### Part V Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule L (see instructions).

WAGES FOR EMPLOYMENT TOTALED \$88,514 FOR THE REPORTING PERIOD).

SCH L, PART IV, BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS:

THE RELATIONSHIPS IDENTIFIED ABOVE WERE DISCLOSED TO THE BOARD AND IN

THE FINANCIAL STATEMENTS.

Schedule L (Form 990)

#### SCHEDULE M (Form 990)

Department of the Treasury Internal Revenue Service

## **Noncash Contributions**

OMB No. 1545-0047

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
Attach to Form 990.

Attach to Form 990. Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization

2022
Open to Public
Inspection

SUSQUEHANNA UNIVERSITY

Employer i	dentification	number
------------	---------------	--------

23-1353385

Par	τI	Ту	pes of Property							
				(a)	(b)	(c)		(d)		
				Check if	Number of contributions or	Noncash contribution amounts reported on		od of determin	•	_
				applicable		Form 990, Part VIII, line 1g	noncash c	contribution an	nounts	5
1	Art -	Works	of art	x	3	9,400.	MARKET VALU	E		
2			ical treasures							
3	Art -	Fractio	onal interests							
4			publications			800.	MARKET VALU	E		
5			nd household goods							
6			ther vehicles							
7			planes							
8			property							
9	Secu	urities ·	Publicly traded	x	32	1,204,358.	MARKET VALU	E		
10			Closely held stock							
11			Partnership, LLC, or							
	trust	intere	sts							
12	Secu	urities ·	Miscellaneous							
13	Qual	lified c	onservation contribution -							
	Histo	oric str	uctures							
14	Qual	lified c	onservation contribution - Other							
15	Real	estate	e - Residential							
16	Real	estate	e - Commercial							
17	Real	estate	e - Other							
18			S							
19			tory							
20	Drug	gs and	medical supplies							
21		dermy								
22			urtifacts							
23			pecimens							
24			cal artifacts			1.050				
25	Othe	```	RENOVATIONS	) X	1	1,850.	MARKET VALU	E		
26	Othe	```		)						
27	Othe	```		)						
28	Othe			)						
29			Forms 8283 received by the org						0	
	tor w	vnicn ti	he organization completed Form	8283, Part V, L	onee Acknowledg	ement				
00-	<b>D</b> .					and and in David I. Barris of Alexandre	h 00 th th 1		Yes	No
30a			year, did the organization receiv							
			for at least 3 years from the date					20-		x
		• •	rposes for the entire holding peri					<u>30a</u>		
			escribe the arrangement in Part I		quires the review	of any popotopdated contribut	ions?		x	
31			rganization have a gift acceptant					31		
J2a			rganization hire or use third parti		•			32a	x	1
<b>۲</b>		ributio	ns? escribe in Part II.					<u>3</u> 2a		
			nization didn't report an amount i	in column (a) fa	r a type of property	(for which column (a) is show	skod			
33				in column (c) to	a type of property	rior which column (a) is cheo	skeu,			
	uesc	ni sanc	Part II.							

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2022

232141 09-09-22

Schedule M (Form 990) 2022 SUSQUEHANNA UNIVERSITY

Part II Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

IT IS THE UNIVERSITY'S GENERAL PRACTICE TO LIQUIDATE GIFTS OF PUBLICLY

HELD STOCK AS QUICKLY AS POSSIBLE, UNLESS HOLDING THE STOCK IS

DETERMINED TO BE IN THE BEST INTEREST OF THE UNIVERSITY BY THE VICE

PRESIDENT FOR FINANCE IN CONSULTATION WITH ONE OF THE UNIVERSITY'S

INVESTMENT ADVISORS.

THE STOCK IS LIQUIDATED BY THE BROKERAGE FIRM JANNEY MONTGOMERY SCOTT

LLC ON 309 N. FIFTH ST., SUNBURY, PA 17801.

Schedule M (Form 990) 2022

232142 09-09-22

SCHEDULE O (Form 990)

Department of the Treasury

Internal Revenue Service Name of the organization

### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for the latest information.



Employer identification number 23-1353385

SUSQUEHANNA UNIVERSITY

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

ACHIEVEMENT, LEADERSHIP, AND SERVICE IN A DIVERSE, DYNAMIC AND

INTERDEPENDENT WORLD.

FORM 990, PART VI, SECTION B, LINE 11B:

ALONG WITH A DETAILED REVIEW PERFORMED BY THE AUDIT COMMITTEE A LINK TO A

PASSWORD-PROTECTED WEBSITE WAS EMAILED TO THE GOVERNING BODY WHERE THE

COMPLETE FORM 990 WAS MADE AVAILABLE FOR REVIEW.

FORM 990, PART VI, SECTION B, LINE 12C:

A CONFLICT OF INTEREST QUESTIONNAIRE WAS SENT TO THE GOVERNING BODY AND THE

REPLIES WERE REVIEWED IN DETAIL BY THE AUDIT COMMITTEE. THE REVIEW OF THE

QUESTIONNAIRES FORMS THE BASIS FOR DISCLOSURE ON THE FORM 990 AND THE

AUDITED FINANCIAL STATEMENTS.

FORM 990, PART VI, SECTION B, LINE 15:

THE ORGANIZATION'S BOARD HAS ADOPTED A COMPENSATION POLICY (THE "POLICY")

FOR COVERED INDIVIDUALS. PURSUANT TO THE POLICY, A COMPENSATION COMMITTEE

(A SUBCOMMITTEE OF THE ORGANIZATION'S EXECUTIVE COMMITTEE) OF INDEPENDENT

DIRECTORS WAS ESTABLISHED TO REVIEW THE COMPENSATION OF ALL EMPLOYEES

SPECIFIED AS HAVING A SUBSTANTIAL INFLUENCE OVER THE ORGANIZATION AND WHO

RECEIVE REMUNERATION FROM THE ORGANIZATION, INCLUDING, AMONG OTHERS, THE

PRESIDENT, PROVOST AND DEAN OF THE FACULTY, VICE PRESIDENT FOR FINANCE,

VICE PRESIDENT FOR ENROLLMENT, AND VICE PRESIDENT FOR OPERATIONS. THE

COMPENSATION COMMITTEE IS ADVISED BY AN INDEPENDENT COMPENSATION

CONSULTANT, WHICH OPINES TO THE COMPENSATION COMMITTEE THAT THE LEVEL OF

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. 232211 10-28-22

Schedule O (Form 990) 2022

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74

Schedule O (Form 990) 2022	Page <b>2</b>
Name of the organization SUSQUEHANNA UNIVERSITY	Employer identification number 23-1353385
COMPENSATION PAID AND THE PROCESS BY WHICH COMPENSATION IS ESTABLISHED MEET	
APPLICABLE IRS REASONABLENESS AND "SAFE HARBOR" STANDARDS. THE OUTSIDE	
COMPENSATION CONSULTANT PROVIDES DATA OF COMPENSATION PROVIDED AT SIMILAR	
ORGANIZATIONS TO ENSURE THAT THE UNIVERSITY DOES NOT COMPENSATE IN EXCESS	
OF MARKET NORMS.	
FORM 990, PART VI, SECTION C, LINE 19:	
THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST	
POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC BY POSTING THESE	
DOCUMENTS ON THE ORGANIZATION'S WEBSITE.	
FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:	
ENDOWMENT INCOME 8,115,576.	
CHANGE IN SPLIT INTEREST 332,648.	
OTHER NONOPERATING ACTIVITIES 984,327.	
TOTAL TO FORM 990, PART XI, LINE 9 9,432,551.	

232161 09-14-22 LHA

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

### **Related Organizations and Unrelated Partnerships**

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Attach to Form 990.

#### Name of the organization

SUSQUEHANNA UNIVERSITY

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

<b>(a)</b> Name, address, and EIN (if applicable) of disregarded entity	<b>(b)</b> Primary activity	<b>(c)</b> Legal domicile (state or foreign country)	<b>(d)</b> Total income	<b>(e)</b> End-of-year assets	<b>(f)</b> Direct controlling entity

# Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

<b>(a)</b> Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	<b>(d)</b> Exempt Code section	<b>(e)</b> Public charity status (if section	<b>(f)</b> Direct controlling entity	cont	<b>g)</b> 512(b)(13) rolled tity?
				501(c)(3))		Yes	No
SUSQUEHANNA UNIVERSITY & ORTENZIO CHARITABLE							
TRUST - 80-6155309, 4718 GETTYSBURG ROAD,	SUPPORTS SUSQUEHANNA				SUSQUEHANNA		
STE 405, MECHANICSBURG, PA 17055	UNIVERSITY	PENNSYLVANIA	501(C)(3)	LINE 12A, I	UNIVERSITY		х
	-						
	-						
	-						

Employer identification number 23–1353385

OMB No. 1545-0047

Open to Public

Inspection

22

Schedule R (Form 990) 2022

SCHEDULE R

(Form 990)

Department of the Treasury Internal Revenue Service

# Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(1	h)	(i)	(j)	
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign	Direct controlling entity	Predominant income (related, unrelated, excluded from tax under sections 512-514)	Share of total income	Share of end-of-year assets	Disproportionate allocations?		Code V-UBI amount in box 20 of Schedule	Gener manag partn	I or Percentage <sup>ing</sup> ownership
		country)		sections 512-514)		400010	Yes	No	K-1 (Form 1065)	Yes	10

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

<b>(a)</b> Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign	<b>(d)</b> Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	<b>(f)</b> Share of total income	<b>(g)</b> Share of end-of-year assets	(h) Percentage ownership	Sec 512(I contr ent	(i) Section 12(b)(13) ontrolled entity?	
		country)						Yes	No	

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

ote: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.		Ye	s N
During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity	1a		
b Gift, grant, or capital contribution to related organization(s)			
c Gift, grant, or capital contribution from related organization(s)		X	
d Loans or loan guarantees to or for related organization(s)			
e Loans or loan guarantees by related organization(s)	<u>1e</u>		_
f Dividends from related organization(s)	1f		
g Sale of assets to related organization(s)	1g		
h Purchase of assets from related organization(s)			
i Exchange of assets with related organization(s)	11		
j Lease of facilities, equipment, or other assets to related organization(s)			
k Lease of facilities, equipment, or other assets from related organization(s)	<u>1k</u>		
Performance of services or membership or fundraising solicitations for related organization(s)			
m Performance of services or membership or fundraising solicitations by related organization(s)	1m		
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)			
o Sharing of paid employees with related organization(s)			
p Reimbursement paid to related organization(s) for expenses	<u>1p</u>		
<b>q</b> Reimbursement paid by related organization(s) for expenses		-	+
r Other transfer of cash or property to related organization(s)	<u>1r</u>		
s Other transfer of cash or property from related organization(s)	1s		

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

<b>(a)</b> Name of related organization	<b>(b)</b> Transaction type (a-s)	<b>(c)</b> Amount involved	(d) Method of determining amount involved
(1) SUSQUEHANNA UNIVERSITY & ORTENZIO CHARITABLE TRUST	с	50,000.	CASH
(2)			
<u>(3)</u>			
<u>(4)</u>			
(5)			
<u>(6)</u>			

#### Schedule R (Form 990) 2022 SUSQUEHANNA UNIVERSITY

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a)	(b)	(c)	(d)	(	e)	(f)	(g)	(۲	1)	(i)	(j)		(k)
Name, address, and EIN	Primary activity	Legal domicile	Predominant income	Are Are partne 501( org	e all rs sec.	Share of	Share of	Dispr tior	opor-	Code V-UBI	Genera		ercentage
of entity		(state or foreign	Predominant income (related, unrelated, excluded from tax under sections 512-514)	. 501( org	c)(3) s.?	total	end-of-year	tion allocat	iate tions?	Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	manag partne	ing r? OV	wnership
		country)	sections 512-514)	Yes		income	assets	Yes	No	(Form 1065)	Yes N	10	
											$\square$		

Schedule R (Form 990) 2022

#### Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.

Schedule R (Form 990) 2022

232165 09-14-22